

40				1	EUR	
Nr.	Date of the deposition	No. 0401.574.852	PP.	E.	D.	C 1.1

ANNUAL ACCOUNTS IN EURO (2 decimals)

NAME: **UMICORE**

Legal form: **PLC**

Address: **rue du marais**

Nr.: **31**

Postal Code: **1000**

City: **Brussel 1**

Country: **Belgium**

Register of Legal Persons (RLP) - Office of the commercial court at: **Brussel, Dutch-speaking**

Internet address *: **www.unicore.com**

Company number:

0401.574.852

DATE **22/10/2014** of the deposition of the partnership deed OR of the most recent document mentioning the date of publication of the partnership deed and the act changing the articles of association.

ANNUAL ACCOUNTS approved by the General Meeting of

26/04/2016

concerning the financial year covering the period from

1/01/2015

till

31/12/2015

Previous period from

1/01/2014

till

31/12/2014

The amounts of the previous financial year are / ~~are not~~ ** identical to those which have been previously published.

COMPLETE LIST WITH name, first name, profession, residence-address (address, number, postal code, municipality) and position with the enterprise, OF DIRECTORS, MANAGERS AND AUDITORS

LEYSEN Thomas

Rosier 21, 2000 Antwerpen, Belgium

Title : President of the board of directors

Mandate : 28/04/2015- 24/04/2018

GRYNBERG Marc

Avenue de l'Avocat 5, 1410 Waterloo, Belgium

Title : Delegated director

Mandate : 28/04/2015- 24/04/2018

GALIENNE Ian

Allée des Peupliers 17, 6280 Gerpinnes, Belgium

Title : Director

Mandate : 28/04/2015- 24/04/2018

GARRRETT Mark

Bündtenweg 76, 4102 Binningen, Switzerland

Title : Director

Mandate : 28/04/2015- 24/04/2018

Enclosed to these annual accounts:

Total number of pages deposited: **44**
of service: 5.1, 5.2.3, 5.2.4, 5.3.4, 5.5.2, 5.17.2, 7, 8, 9

Number of the pages of the standard form not deposited for not being

Signature
(name and position)

Platteeuw Filip

Chief Financial Officer

Signature
(name and position)

GRYNBERG Marc

Chief Executive Officer

* Optional statement.

** Delete where appropriate.

LIST OF DIRECTORS, MANAGERS AND AUDITORS (continuation of the previous page)

KOLMSEE Ines

Traubinger Strasse 18, 82327 Tutzing, Germany

Title : Director

Mandate : 29/04/2014- 25/04/2017

OPPENHEIMER Jonathan

Third Avenue 73, 2196 Inanda, South Africa

Title : Director

Mandate : 29/04/2014- 25/04/2017

KUX Barbara

Gustav-Gull-Platz 4, 8004 Zürich, Switzerland

Title : Director

Mandate : 1/01/2014- 25/04/2017

THOMAES Rudi

Aalscholverlaan 80, box 102, 2050 Antwerpen 5, Belgium

Title : Director

Mandate : 28/04/2015- 24/04/2018

MEURICE Eric

Hangmoor Callow Hill - Virginia Water GU25 4 LD, United Kingdom

Title : Director

Mandate : 28/04/2015- 24/04/2018

PricewaterhouseCoopers Reviseurs d'Entreprises SCCRL 0429.501.944

Woluwedal 18, 1932 Sint-Stevens-Woluwe, Belgium

Title : Auditor, Number of membership : B00009

Mandate : 29/04/2014- 25/04/2017

Represented by:

DAELMAN Marc SPRL (A01579)

Woluwedal 18 , 1932 Sint-Stevens-Woluwe, Belgium

DECLARATION ABOUT SUPPLEMENTARY AUDITING OR ADJUSTMENT MISSION

The managing board declares that the assignment neither regarding auditing nor adjusting has been given to a person who was not authorised by law pursuant to art. 34 and 37 of the Law of 22nd April 1999 concerning the auditing and tax professions.

The annual accounts ~~have~~/ have not * been audited or adjusted by an external accountant or auditor who is not a statutory auditor.

If YES, mention here after: name, first names, profession, residence-address of each external accountant or auditor, the number of membership with the professional Institute ad hoc and the nature of this engagement:

- A. Bookkeeping of the undertaking**,
- B. Preparing the annual accounts**,
- C. Auditing the annual accounts and/or
- D. Adjusting the annual accounts.

If the assignment mentioned either under A or B is performed by authorised accountants or authorised accountants-tax consultants, information will be given on: name, first names, profession and residence-address of each authorised accountant or accountant-tax consultant, his number of membership with the Professional Institute of Accountants and Tax consultants and the nature of this engagement.

Name, first name, profession, residence-address	Number of membership	Nature of the engagement (A, B, C and/or D)

* Delete where appropriate.

** Optional disclosure.

BALANCE SHEET

	Notes	Codes	Period	Previous period
ASSETS				
FIXED ASSETS		20/28	<u>3.835.807.711,28</u>	<u>3.813.172.015,15</u>
Formation expenses	5.1	20		
Intangible fixed assets	5.2	21	88.286.908,14	88.202.486,90
Tangible fixed assets	5.3	22/27	353.973.712,86	347.624.458,99
Land and buildings		22	125.440.170,60	128.357.763,28
Plant, machinery and equipment		23	165.842.552,92	161.148.479,16
Furniture and vehicles		24	14.450.514,65	16.598.310,74
Leasing and other similar rights		25		
Other tangible fixed assets		26	337.726,77	354.470,08
Assets under construction and advance payments		27	47.902.747,92	41.165.435,73
	5.4/			
Financial fixed assets	5.5.1	28	3.393.547.090,28	3.377.345.069,26
Affiliated enterprises	5.14	280/1	3.366.336.947,56	3.329.216.370,17
Participating interests		280	3.366.336.947,56	3.329.216.370,17
Amounts receivable		281		
Other enterprises linked by participating interests	5.14	282/3	130.439,19	130.439,19
Participating interests		282	130.439,19	130.439,19
Amounts receivable		283		
Other financial assets		284/8	27.079.703,53	47.998.259,90
Shares		284	26.993.446,75	47.911.576,75
Amounts receivable and cash guarantees		285/8	86.256,78	86.683,15
CURRENT ASSETS		29/58	<u>684.601.275,95</u>	<u>811.395.030,25</u>
Amounts receivable after more than one year		29	373.483,03	373.483,03
Trade debtors		290		
Other amounts receivable		291	373.483,03	373.483,03
Stocks and contracts in progress		3	343.868.071,29	411.792.643,24
Stocks		30/36	343.868.071,29	411.792.643,24
Raw materials and consumables		30/31	129.402.632,75	164.469.818,26
Work in progress		32	62.636.427,68	91.603.522,83
Finished goods		33	151.581.393,40	155.455.042,65
Goods purchased for resale		34		
Immovable property intended for sale		35		
Advance payments		36	247.617,46	264.259,50
Contracts in progress		37		
Amounts receivable within one year		40/41	163.724.517,19	258.739.671,64
Trade debtors		40	149.442.323,39	215.305.232,43
Other amounts receivable		41	14.282.193,80	43.434.439,21
Current investments	5.5.1/ 5.6	50/53	162.043.282,82	131.289.845,18
Own shares		50	129.912.779,15	121.431.237,79
Other investments and deposits		51/53	32.130.503,67	9.858.607,39
Cash at bank and in hand		54/58	951.199,49	711.928,36
Deferred charges and accrued income	5.6	490/1	13.640.722,13	8.487.458,80
TOTAL ASSETS		20/58	4.520.408.987,23	4.624.567.045,40

EQUITY AND LIABILITIES		Notes	Codes	Period	Previous period
EQUITY			10/15	1.214.762.715,10	1.211.343.365,68
Capital	5.7		10	500.000.000,00	500.000.000,00
Issued capital			100	500.000.000,00	500.000.000,00
Uncalled capital			101		
Share premium account			11	6.609.765,90	6.609.765,90
Revaluation surpluses			12	90.952,00	90.952,00
Reserves			13	330.066.646,50	321.585.105,14
Legal reserve			130	50.000.000,00	50.000.000,00
Reserves not available			131	129.912.779,15	121.431.237,79
In respect of own shares held			1310	129.912.779,15	121.431.237,79
Other			1311		
Untaxed reserves			132	150.153.867,35	150.153.867,35
Available reserves			133		
Accumulated profits (losses) (+)/(-)			14	372.681.875,51	375.608.855,58
Investment grants			15	5.313.475,19	7.448.687,06
Advance to associates on the sharing out of the assets			19		
PROVISIONS AND DEFERRED TAXES			16	109.685.362,67	115.232.632,67
Provisions for liabilities and charges			160/5	109.685.362,67	115.232.632,67
Pensions and similar obligations			160	46.917.856,41	50.472.848,70
Taxation			161		
Major repairs and maintenance			162	6.691.780,61	5.468.787,19
Other liabilities and charges	5.8		163/5	56.075.725,65	59.290.996,78
Deferred taxes			168		
AMOUNTS PAYABLE			17/49	3.195.960.909,46	3.297.991.047,05
Amounts payable after more than one year	5.9		17	1.572.000.000,00	1.582.000.000,00
Financial debts			170/4	1.572.000.000,00	1.582.000.000,00
Subordinated loans			170		
Unsubordinated debentures			171		
Leasing and other similar obligations			172		
Credit institutions			173		
Other loans			174	1.572.000.000,00	1.582.000.000,00
Trade debts			175		
Suppliers			1750		
Bills of exchange payable			1751		
Advances received on contracts in progress			176		
Other amounts payable			178/9		
Amounts payable within one year			42/48	1.563.087.999,74	1.653.944.349,22
Current portion of amounts payable after more than one year falling due within one year	5.9		42	560.000.000,00	500.000.000,00
Financial debts			43	468.266.740,14	555.065.213,13
Credit institutions			430/8		13.565.213,13
Other loans			439	468.266.740,14	541.500.000,00
Trade debts			44	384.777.214,62	478.442.383,07
Suppliers			440/4	384.276.952,62	478.000.863,60
Bills of exchange payable			441	500.262,00	441.519,47
Advances received on contracts in progress			46	3.864.696,43	4.722.601,69
Taxes, remuneration and social security	5.9		45	62.419.476,90	53.114.483,24
Taxes			450/3	18.584.559,65	6.045.598,45
Remuneration and social security			454/9	43.834.917,25	47.068.884,79
Other amounts payable			47/48	83.759.871,65	62.599.668,09
Accrued charges and deferred income	5.9		492/3	60.872.909,72	62.046.697,83
TOTAL LIABILITIES			10/49	4.520.408.987,23	4.624.567.045,40

INCOME STATEMENT

	Notes	Codes	Period	Previous period
Operating income		70/74	2.960.770.607,46	2.937.535.239,87
Turnover	5.10	70	2.812.563.739,58	2.794.325.844,80
Increase (decrease) in stocks of finished goods, work and contracts in progress(+)/(-)		71	5.176.453,07	15.462.782,12
Own construction capitalised		72	35.900.910,96	31.480.705,16
Other operating income	5.10	74	107.129.503,85	96.265.907,79
Operating charges		60/64	2.888.281.277,69	2.869.761.826,03
Raw materials, consumables		60	2.372.637.151,75	2.359.063.679,18
Purchases		600/8	2.348.221.011,13	2.352.912.354,93
Decrease (increase) in stocks(+)/(-)		609	24.416.140,62	6.151.324,25
Services and other goods		61	179.026.066,41	173.103.706,59
Remuneration, social security costs and pensions(+)/(-)	5.10	62	237.405.916,91	249.487.644,81
Depreciation of and amounts written off formation expenses, intangible and tangible fixed assets		630	75.485.043,43	74.321.919,06
Amounts written down stocks, contracts in progress and trade debtors - Appropriations (write-backs)(+)/(-)		631/4	12.116.059,58	-9.183.270,55
Provisions for risks and charges - Appropriations (uses and write-backs)(+)/(-)	5.10	635/7	891.207,46	9.389.219,96
Other operating charges	5.10	640/8	10.719.832,15	13.578.926,98
Operation charges carried to assets as restructuring costs (-)		649		
Operating profit (loss)(+)/(-)		9901	72.489.329,77	67.773.413,84
Financial income		75	179.178.419,76	112.788.742,16
Income from financial fixed assets		750	175.588.134,40	109.128.961,86
Income from current assets		751	251.979,77	707.555,60
Other financial income	5.11	752/9	3.338.305,59	2.952.224,70
Financial charges	5.11	65	75.985.021,33	83.182.664,72
Debt charges		650	73.805.374,62	77.125.586,45
Amounts written down on current assets except stocks, contracts in progress and trade debtors(+)/(-)		651	-8.600,94	390.741,36
Other financial charges		652/9	2.188.247,65	5.666.336,91
Gain (loss) on ordinary activities before taxes (+)/(-)		9902	175.682.728,20	97.379.491,28

	Codes	Period	Previous period
Extraordinary income	76	3.423.259,47	44.175.897,27
Write-back of depreciation and of amounts written down intangible and tangible fixed assets	760	306.981,15	800.677,62
Write-back of amounts written down financial fixed assets ..	761	3.116.278,32	15.167.889,65
Write-back of provisions for extraordinary liabilities and charges	762		
Gains on disposal of fixed assets	763		28.206.000,00
Other extraordinary income	764/9		1.330,00
Extraordinary charges	66	30.569.676,73	10.973.409,79
Extraordinary depreciation of and extraordinary amounts written off formation expenses, intangible and tangible fixed assets	660		
Amounts written down financial fixed assets	661	30.585.184,73	10.973.409,78
Provisions for extraordinary liabilities and charges - Appropriations (uses)	662	-15.508,00	
Loss on disposal of fixed assets	663		0,01
Other extraordinary charges	5.11 664/8		
Extraordinary charges carried to assets as restructuring costs	669		
Profit (loss) for the period before taxes	9903	148.536.310,94	130.581.978,76
Transfer from postponed taxes	780		
Transfer to postponed taxes	680		
Income taxes	5.12 67/77	13.080.290,45	-655.646,64
Income taxes	670/3	13.180.077,46	744.948,90
Adjustment of income taxes and write-back of tax provisions	77	99.787,01	1.400.595,54
Profit (loss) for the period	9904	135.456.020,49	131.237.625,40
Transfer from untaxed reserves	789		
Transfer to untaxed reserves	689		
Profit (loss) for the period available for appropriation (+)/(-)	9905	135.456.020,49	131.237.625,40

APPROPRIATION ACCOUNT

	Codes	Period	Previous period
Profit (loss) to be appropriated(+)/(-)	9906	511.064.876,07	547.093.942,70
Gain (loss) to be appropriated(+)/(-)	(9905)	135.456.020,49	131.237.625,40
Profit (loss) to be carried forward(+)/(-)	14P	375.608.855,58	415.856.317,30
Transfers from capital and reserves	791/2		
from capital and share premium account	791		
from reserves	792		
Transfers to capital and reserves	691/2	8.481.541,36	62.997.442,62
to capital and share premium account	691		
to the legal reserve	6920		
to other reserves	6921	8.481.541,36	62.997.442,62
Profit (loss) to be carried forward(+)/(-)	(14)	372.681.875,51	375.608.855,58
Owner's contribution in respect of losses	794		
Profit to be distributed	694/6	129.901.459,20	108.487.644,50
Dividends	694	129.901.459,20	108.487.644,50
Director's or manager's entitlements	695		
Other beneficiaries	696		

STATEMENT OF INTANGIBLE FIXED ASSETS

	Codes	Period	Previous period
RESEARCH AND DEVELOPMENT COSTS			
Acquisition value at the end of the period	8051P	xxxxxxxxxxxxxxx	113.376.674,41
Movements during the period			
Acquisitions, including produced fixed assets	8021	21.850.330,65	
Sales and disposals	8031	7.958.926,52	
Transfers from one heading to another (+)/(-)	8041		
Acquisition value at the end of the period	8051	127.268.078,54	
Depreciation and amounts written down at the end of the period	8121P	xxxxxxxxxxxxxxx	66.284.833,35
Movements during the period			
Recorded	8071	16.418.935,56	
Written back	8081		
Acquisitions from third parties	8091		
Cancelled owing to sales and disposals	8101	4.439.147,86	
Transfers from one heading to another (+)/(-)	8111		
Depreciation and amounts written down at the end of the period	8121	78.264.621,05	
NET BOOK VALUE AT THE END OF THE PERIOD	210	<u>49.003.457,49</u>	

CONCESSIONS, PATENTS, LICENCES, KNOWHOW, BRANDS AND SIMILAR RIGHTS

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period

Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8052P	xxxxxxxxxxxxxxx	118.609.719,58
8022	5.670.274,92	
8032	7.847.867,12	
8042		
8052	116.432.127,38	
8122P	xxxxxxxxxxxxxxx	77.499.073,74
8072	5.210.208,94	
8082	306.981,15	
8092		
8102	5.253.624,80	
8112		
8122	77.148.676,73	
211	<u>39.283.450,65</u>	

STATEMENT OF TANGIBLE FIXED ASSETS

	Codes	Period	Previous period
LAND AND BUILDINGS			
Acquisition value at the end of the period	8191P	xxxxxxxxxxxxxxxx	331.306.700,82
Movements during the period			
Acquisitions, including produced fixed assets	8161	8.213.363,47	
Sales and disposals	8171	17.723.518,54	
Transfers from one heading to another	8181	7.251.454,99	
		(+)/(-)	
Acquisition value at the end of the period	8191	329.048.000,74	
Revaluation surpluses at the end of the period	8251P	xxxxxxxxxxxxxxxx	7.701.229,70
Movements during the period			
Recorded	8211		
Acquisitions from third parties	8221		
Cancelled	8231	18.476,44	
Transfers from one heading to another	8241		
		(+)/(-)	
Revaluation surpluses at the end of the period	8251	7.682.753,26	
Depreciation and amounts written down at the end of the period	8321P	xxxxxxxxxxxxxxxx	210.650.167,24
Movements during the period			
Recorded	8271	14.450.895,54	
Written back	8281		
Acquisitions from third parties	8291		
Cancelled owing to sales and disposals	8301	13.810.479,38	
Transfers from one heading to another	8311		
		(+)/(-)	
Depreciation and amounts written down at the end of the period	8321	211.290.583,40	
NET BOOK VALUE AT THE END OF THE PERIOD	(22)	125.440.170,60	

PLANT, MACHINERY AND EQUIPMENT

	Codes	Period	Previous period
Acquisition value at the end of the period	8192P	xxxxxxxxxxxxxxx	718.122.655,37
Movements during the period			
Acquisitions, including produced fixed assets	8162	26.912.564,44	
Sales and disposals	8172	59.305.393,13	
Transfers from one heading to another (+)/(-)	8182	17.911.114,10	
Acquisition value at the end of the period	8192	703.640.940,78	
Revaluation surpluses at the end of the period	8252P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8212		
Acquisitions from third parties	8222		
Cancelled	8232		
Transfers from one heading to another (+)/(-)	8242		
Revaluation surpluses at the end of the period	8252		
Depreciation and amounts written down at the end of the period	8322P	xxxxxxxxxxxxxxx	556.974.176,21
Movements during the period			
Recorded	8272	33.195.803,57	
Written back	8282		
Acquisitions from third parties	8292		
Cancelled owing to sales and disposals	8302	52.371.591,92	
Transfers from one heading to another (+)/(-)	8312		
Depreciation and amounts written down at the end of the period	8322	537.798.387,86	
NET BOOK VALUE AT THE END OF THE PERIOD	(23)	165.842.552,92	

FURNITURE AND VEHICLES

Acquisition value at the end of the period

Codes	Period	Previous period
8193P	xxxxxxxxxxxxxxx	54.400.850,30

Movements during the period

Acquisitions, including produced fixed assets
 Sales and disposals
 Transfers from one heading to another (+)/(-)

8163	3.581.008,90
8173	6.241.363,80
8183	1.073.875,59

Acquisition value at the end of the period

8193	52.814.370,99
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Revaluation surpluses at the end of the period

8253P	xxxxxxxxxxxxxxx
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Movements during the period

Recorded
 Acquisitions from third parties
 Cancelled
 Transfers from one heading to another (+)/(-)

8213
8223
8233
8243

Revaluation surpluses at the end of the period

8253

Depreciation and amounts written down at the end of the period

8323P	xxxxxxxxxxxxxxx	37.802.539,56
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Movements during the period

Recorded
 Written back
 Acquisitions from third parties
 Cancelled owing to sales and disposals
 Transfers from one heading to another (+)/(-)

8273	6.192.456,51
8283	
8293	
8303	5.631.139,73
8313	

Depreciation and amounts written down at the end of the period

8323	38.363.856,34
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NET BOOK VALUE AT THE END OF THE PERIOD

(24)	14.450.514,65
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OTHER TANGIBLE FIXED ASSETS

Acquisition value at the end of the period

Movements during the period
 Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Revaluation surpluses at the end of the period

Movements during the period
 Recorded

Acquisitions from third parties

Cancelled

Transfers from one heading to another (+)/(-)

Revaluation surpluses at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period
 Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8195P	xxxxxxxxxxxxxxx	21.029.308,23
8165		
8175	8.464.343,90	
8185		
8195	12.564.964,33	
8255P	xxxxxxxxxxxxxxx	601.049,73
8215		
8225		
8235		
8245		
8255	601.049,73	
8325P	xxxxxxxxxxxxxxx	21.275.887,88
8275	16.743,31	
8285		
8295		
8305	8.464.343,90	
8315		
8325	12.828.287,29	
(26)	<u>337.726,77</u>	

ASSETS UNDER CONSTRUCTION AND ADVANCED PAYMENTS

Acquisition value at the end of the period

Codes	Period	Previous period
8196P	xxxxxxxxxxxxxxx	41.165.435,73

Movements during the period

Acquisitions, including produced fixed assets

8166 32.510.328,68

Sales and disposals

8176 364.035,57

Transfers from one heading to another (+)/(-)

8186 -25.408.980,92

Acquisition value at the end of the period

8196 47.902.747,92

Revaluation surpluses at the end of the period

8256P xxxxxxxxxxxxxxx

Movements during the period

Recorded

8216

Acquisitions from third parties

8226

Cancelled

8236

Transfers from one heading to another (+)/(-)

8246

Revaluation surpluses at the end of the period

8256

Depreciation and amounts written down at the end of the period

8326P xxxxxxxxxxxxxxx

Movements during the period

Recorded

8276

Written back

8286

Acquisitions from third parties

8296

Cancelled owing to sales and disposals

8306

Transfers from one heading to another (+)/(-)

8316

Depreciation and amounts written down at the end of the period

8326

NET BOOK VALUE AT THE END OF THE PERIOD

(27) 47.902.747,92

STATEMENT OF FINANCIAL FIXED ASSETS

	Codes	Period	Previous period
AFFILIATED ENTERPRISES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8391P	xxxxxxxxxxxxxxx	3.441.264.970,08
Movements during the period			
Acquisitions, including produced fixed assets	8361	47.012.381,94	
Sales and disposals	8371	5.457.341,71	
Transfers from one heading to another (+)/(-)	8381		
Acquisition value at the end of the period	8391	3.482.820.010,31	
Revaluation surpluses at the end of the period	8451P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8411		
Acquisitions from third parties	8421		
Cancelled	8431		
Transfers from one heading to another (+)/(-)	8441		
Revaluation surpluses at the end of the period	8451		
Amounts written down at the end of the period	8521P	xxxxxxxxxxxxxxx	112.036.099,91
Movements during the period			
Recorded	8471	9.667.054,73	
Written back	8481	3.116.278,32	
Acquisitions from third parties	8491		
Cancelled owing to sales and disposals	8501	2.116.313,57	
Transfers from one heading to another (+)/(-)	8511		
Amounts written down at the end of the period	8521	116.470.562,75	
Uncalled amounts at the end of the period	8551P	xxxxxxxxxxxxxxx	12.500,00
Movements during the period (+)/(-)	8541		
Uncalled amounts at the end of the period	8551	12.500,00	
NET BOOK VALUE AT THE END OF THE PERIOD	(280)	<u>3.366.336.947,56</u>	
AFFILIATED ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	281P	xxxxxxxxxxxxxxx	
Movements during the period			
Additions	8581		
Repayments	8591		
Amounts written down	8601		
Amounts written back	8611		
Exchange differences (+)/(-)	8621		
Other (+)/(-)	8631		
NET BOOK VALUE AT THE END OF THE PERIOD	(281)		
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8651		

	Codes	Period	Previous period
OTHER ENTERPRISES LINKED BY PARTICIPATING INTERESTS - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8392P	xxxxxxxxxxxxxxxx	1.893.812,40
Movements during the period			
Acquisitions, including produced fixed assets	8362		
Sales and disposals	8372	260.750,00	
Transfers from one heading to another (+)/(-)	8382		
Acquisition value at the end of the period	8392	1.633.062,40	
Revaluation surpluses at the end of the period	8452P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8412		
Acquisitions from third parties	8422		
Cancelled	8432		
Transfers from one heading to another (+)/(-)	8442		
Revaluation surpluses at the end of the period	8452		
Amounts written down et the end of the period	8522P	xxxxxxxxxxxxxxxx	1.747.120,69
Movements during the period			
Recorded	8472		
Written back	8482		
Acquisitions from third parties	8492		
Cancelled owing to sales and disposals	8502	260.750,00	
Transfers from one heading to another (+)/(-)	8512		
Amounts written down at the end of the period	8522	1.486.370,69	
Uncalled amounts at the end of the period	8552P	xxxxxxxxxxxxxxxx	16.252,52
Movements during the period (+)/(-)	8542		
Uncalled amounts at the end of the period	8552	16.252,52	
NET BOOK VALUE AT THE END OF THE PERIOD	(282)	<u>130.439,19</u>	
OTHER ENTERPRISES LINKED BY PARTICIPATING INTERESTS - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	283P	xxxxxxxxxxxxxxxx	
Movements during the period			
Additions	8582		
Repayments	8592		
Amounts written down	8602		
Amounts written back	8612		
Exchange differences (+)/(-)	8622		
Other (+)/(-)	8632		
NET BOOK VALUE AT THE END OF THE PERIOD	(283)	<u> </u>	
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8652	<u> </u>	

OTHER ENTERPRISES - PARTICIPATING INTERESTS AND SHARES

	Codes	Period	Previous period
Acquisition value at the end of the period	8393P	xxxxxxxxxxxxxxx	124.065.053,47
Movements during the period			
Acquisitions, including produced fixed assets	8363		
Sales and disposals	8373		
Transfers from one heading to another (+)/(-)	8383		
Acquisition value at the end of the period	8393	124.065.053,47	
Revaluation surpluses at the end of the period	8453P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8413		
Acquisitions from third parties	8423		
Cancelled	8433		
Transfers from one heading to another (+)/(-)	8443		
Revaluation surpluses at the end of the period	8453		
Amounts written down at the end of the period	8523P	xxxxxxxxxxxxxxx	76.145.069,39
Movements during the period			
Recorded	8473	20.918.130,00	
Written back	8483		
Acquisitions from third parties	8493		
Cancelled owing to sales and disposals	8503		
Transfers from one heading to another (+)/(-)	8513		
Amounts written down at the end of the period	8523	97.063.199,39	
Uncalled amounts at the end of the period	8553P	xxxxxxxxxxxxxxx	8.407,33
Movements during the period (+)/(-)	8543		
Uncalled amounts at the end of the period	8553	8.407,33	
NET BOOK VALUE AT THE END OF THE PERIOD	(284)	<u>26.993.446,75</u>	
OTHER ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	285/8P	xxxxxxxxxxxxxxx	86.683,15
Movements during the period			
Additions	8583		
Repayments	8593	426,37	
Amounts written down	8603		
Amounts written back	8613		
Exchange differences (+)/(-)	8623		
Other (+)/(-)	8633		
NET BOOK VALUE AT THE END OF THE PERIOD	(285/8)	<u>86.256,78</u>	
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8653		

INFORMATION RELATING TO THE SHARE IN THE CAPITAL**SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES**

List of both enterprises in which the enterprise holds a participating interest (recorded in the heading 28 of assets) and other enterprises in which the enterprise holds rights (recorded in the headings 28 and 50/53 of assets) in the amount of at least 10% of the capital issued.

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
Umicore France FC Les Mercuriales tour du ponant r J Jaures 40 93176 BAGNOLET CEDEX France 10342965001 Shares	1520000	100,00	0,00	31/12/2014	EUR	31.660.155	162.181
Umicore Financial Services PLC Rue du Marais / Broekstraat 31 1000 Brussel 1 Belgium 0428.179.081 Shares	3	0,00	100,00	31/12/2014	EUR	475.333.352	6.588.273
Umicore MS Lusitana FC Travessa do Padrao Freguessia de Perafita 4455524 Perafita(Concelho de Matosinhos) Portugal 505683155 Shares	914	1,72	98,28	31/12/2014	EUR	39.841	2.911
Umicore USA FC Zinc Plant Road 1800 37041- 1104 Claksvillle-Tennessee United States of America Shares	483	100,00	0,00	31/12/2014	USD	223.861.758	-245.902
Umicore Shanghai FC Changshi Road 250 201600 Shanghai (Songjiang County) China Shares	49350000	75,00	0,00	31/12/2014	CNY	92.463.297	4.180.149
Umicore South Africa FC 8 Penny Road - PO Box 1195 1725 Roodepoort South Africa Shares	750	100,00	0,00	31/12/2014	ZAR	-1.960.070	883.066
Umicore Building Products Scandinavia FC Lysbrohogen 5 8600 Silkeborg Denmark Shares	1499	99,93	0,07	31/12/2014	DKK	12.083.591	2.929.977

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
Umicore Building Products Polska FC nl Ludwiki 4 01-226 Warsaw Poland Shares	3500	100,00	0,00	31/12/2014	PLN	2.021.555	164.524
Umicore Autocatalyst Recycling Belgium PLC Greinerstraat 14 2660 Hoboken (Antwerpen) Belgium 0466.261.083 Shares	6250	100,00	0,00	31/12/2014	EUR	147.420	27.621
Umicore MS Taiwan FC Keelung Road Sec 2 -16F-2 189 Taipei Taiwan Shares	500000	100,00	0,00	31/12/2014	TWD	9.374.168	2.389.842
Umicore Korea Limited FC Chaam-Dong 410 330-200 Cheonan - Ciry Chungnam South Korea Shares	5250000	100,00	0,00	31/12/2014	KRW	93.145.804.921	7.291.734.296
Umicore Australia FC Somerville Road 414 3012 Tottenham - Victoria Australia Shares	10000	100,00	0,00	31/12/2014	AUD	6.589.604	1.761.535
Umicore Holdings Philippines FC Sitio malinta Asinan Proper 1044 Subic - Zambales Philippines Shares	1536562	99,99	0,01	31/12/2014	PHP	155.261.024	78.601
Umicore Building Products Iberica FC calle Juan Gris - Ed. Torres Cerda, 4 , box 6C 08014 Barcelona Spain Shares	320000	100,00	0,00	31/12/2014	EUR	545.473	158.113

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
Umicore Holding 1 Germany Gmbh FC Rodenbacker chaussee 4 63457 Hanau - Wolfgang Germany Shares	90025000	100,00	0,00	31/12/2014	EUR	280.758.651	-9.964.748
Umicore Holding 2 Germany Gmbh FC Rodenbacker chaussee 4 63457 Hanau - Wolfgang Germany Shares	10025000	100,00	0,00	31/12/2014	EUR	31.589.330	-1.037.929
Umicore International PLC Rue Bommel 5 4940 Bascharage Luxembourg Shares	23407989	100,00	0,00	31/12/2014	EUR	2.786.958.930	-51.284.483
Umicore Building Products CZ FC Pod Visöovkou 1661 , box 31 140 00 Prague 4 Czech Republic Shares	100	100,00	0,00	31/12/2014	CZK	1.309.000	319.000
Umicore MS Australia PTY LTD FC St Kilda Road Towers-level 5 606 3004 Melbourne - Victoria Australia Shares	2000100	100,00	0,00	31/12/2014	AUD	129.134	-97.491
Todini AND Co FC Via Larga 8 Milano Italy 10722620159 Shares	1800000	100,00	0,00	31/12/2014	EUR	11.007.726	8.133.831
Umicore Finance Norway FC Hoffsgate 10 3262 LARVIK Norway Shares	12242	100,00	0,00	31/12/2014	NOK	74.587.353	734.444
Umicore Specialty Materials Brugge PLC Kleine Pathoekeweg 82 8000 Brugge Belgium 0405.150.984				31/12/2014	EUR	3.221.061	4.583.214

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
ordinary shares	21499	99,99	0,01				
Umicore Argentina FC Avenida Roque Sáenz Pena 651 8° piso Oficina 139, Buenos Aires Argentina 1.603.638				31/12/2014	ARS	29.200	-26.401.157
Shares	9753768	98,03	1,97				
Industrias Electro Quimicas SA FC Avenida Elmer Faucett 1920 Callao 1 Peru				31/12/2014	PEN	121.981.000	6.800.000
Shares	18464806	40,00	0,00				
beLife PLC Rue Joseph Wauters 120 4480 Ehein (Engis) Belgium 0440.744.838				31/12/2014	EUR	2.272.000	-6.253.045
Shares	30782	49,00	0,00				
beLife Intermediates PLC Rue Joseph Wauters 120 4480 Ehein (Engis) Belgium 0846.150.202				31/12/2014	EUR	5.782.000	-1.604.297
Shares	392	4,00	96,00				
UMICORE ELECTRO-OPTIC MATERIALS EUROPE PLC RUE DU MARAIS 31 1000 Brussel 1 Belgium 0631.891.355				31/12/2015	EUR	57.634	-3.866
Shares	99	99,00	0,00				
VMZINC BENELUX & UK PLC RUE DU MARAIS 31 1000 Brussel 1 Belgium 0631.891.256				31/12/2015	EUR	1.008.846	8.846
Shares	1625	99,94	0,00				
UMICORE ZINC CHEMICALS BELGIUM PLC RUE DU MARAIS 31 1000 Brussel 1 Belgium 0631.891.157				31/12/2015	EUR	20.484.230	1.172.926
Shares	31381	99,99	0,00				

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%	%			(+) or (-) <i>(in monetary units)</i>	
UMICORE AUTOCAT CANADA CORP. FC MAINWAY DRIVE 4261 L7L5N9 BURLINGTON - ONTARIO Canada Shares	176700001	100,00	0,00	31/12/2014	CAD	218.367.493	-22.802.950

OTHER INVESTMENTS AND DEPOSIT, DEFERRED CHARGES AND ACCRUED INCOME (ASSETS)

	Codes	Period	Previous period
INVESTMENTS: OTHER INVESTMENTS AND DEPOSITS			
Shares	51		
Book value increased with the uncalled amount	8681		
Uncalled amount	8682		
Fixed income securities	52		
Fixed income securities issued by credit institutions	8684		
Fixed term deposit with credit institutions	53	32.130.503,67	9.858.607,39
Falling due			
less or up to one month	8686	32.130.503,67	9.858.607,39
between one month and one year	8687		
over one year	8688		
Other investments not yet shown separately	8689		

DEFERRED CHARGES AND ACCRUED INCOME**Allocation of heading 490/1 of assets if the amount is significant.**

	Period
Gains on marking-to market of currency commitments	6.624.192,16
Profit on hedging for metals	4.273.557,70
Other deferred charges	2.742.972,27

STATEMENT OF CAPITAL AND STRUCTURE OF SHAREHOLDINGS

STATEMENT OF CAPITAL

Social capital

Issued capital at the end of the period
 Issued capital at the end of the period

Codes	Period	Previous period
100P	XXXXXXXXXXXXXX	500.000.000,00
(100)	500.000.000,00	

Changes during the period:

Structure of the capital
 Different categories of shares

Ordinary Shares
 Registered shares.....
 Bearer shares and/or dematerialized shares.....

Codes	Amounts	Number of shares
	500.000.000,00	112.000.000
8702	XXXXXXXXXXXXXX	22.588.381
8703	XXXXXXXXXXXXXX	89.411.619

Capital not paid

Uncalled capital
 Capital called, but not paid
 Shareholders having yet to pay up in full

Codes	Uncalled capital	Capital called, but not paid
(101)		XXXXXXXXXXXXXX
8712	XXXXXXXXXXXXXX	

OWN SHARES

Held by the company itself
 Amount of capital held
 Number of shares held
 Held by the subsidiaries
 Amount of capital held
 Number of shares held

Codes	Period
8721	17.533.634,00
8722	3.927.534
8731	
8732	
8740	
8741	
8742	
8745	
8746	
8747	
8751	50.000.000,00

Commitments to issue shares

Following the exercising of CONVERSION RIGHTS
 Amount of outstanding convertible loans
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued
 Following the exercising of SUBSCRIPTION RIGHTS
 Number of outstanding subscription rights
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued

Authorized capital, not issued

STATEMENT OF CAPITAL AND STRUCTURE OF SHAREHOLDINGS**Shared issued, not representing capital**

Distribution

Number of shares held 8761
 Number of voting rights attached thereto 8762

Allocation by shareholder

Number of shares held by the company itself 8771
 Number of shares held by its subsidiaries 8781

Codes	Period
8761	
8762	
8771	
8781	

STRUCTURE OF SHAREHOLDINGS OF THE ENTERPRISE AS AT THE ANNUAL BALANCING OF THE BOOKS, AS IT APPEARS FROM THE STATEMENT RECEIVED BY THE ENTERPRISE

	Number shares	% Capital
	-----	-----
Other shareholders	86.824.960	77,53
Family Trust Desmarais, Albert Frère and Groupe Bruxelles Lambert S.A.	11.883.643	10,61
BlackRock Inc	5.957.971	5,32
Titles detained by Umicore	3.914.272	3,49
Norges Bank	3.419.154	3,05
	-----	-----
	112.000.000	100.00

PROVISIONS FOR OTHER LIABILITIES AND CHARGES

ALLOCATION OF THE HEADING 163/5 OF LIABILITIES IF THE AMOUNT IS CONSIDERABLE

Protection of the environment

Sundry litigations and sundry risks

Premium 25 & 35 years service

Period
46.676.841,86
7.485.272,56
1.913.611,23

STATEMENT OF AMOUNTS PAYABLE, ACCRUED CHARGES AND DEFERRED INCOME
ANALYSIS BY CURRENT PORTIONS OF AMOUNTS INITIALLY PAYABLE AFTER MORE THAN ONE YEAR
Amounts payable after more than one year, not more than one year

	Codes	Period
Financial debts	8801	560.000.000,00
Subordinated loans	8811	
Unsubordinated debentures	8821	
Leasing and other similar obligations	8831	
Credit institutions	8841	
Other loans	8851	560.000.000,00
Trade debts	8861	
Suppliers	8871	
Bills of exchange payable	8881	
Advance payments received on contracts in progress	8891	
Other amounts payable	8901	
Total amounts payable after more than one year, not more than one year	(42)	560.000.000,00

Amounts payable after more than one year, between one and five years

Financial debts	8802	1.572.000.000,00
Subordinated loans	8812	
Unsubordinated debentures	8822	
Leasing and other similar obligations	8832	
Credit institutions	8842	
Other loans	8852	1.572.000.000,00
Trade debts	8862	
Suppliers	8872	
Bills of exchange payable	8882	
Advance payments received on contracts in progress	8892	
Other amounts payable	8902	
Total amounts payable after more than one year, between one and five years	8912	1.572.000.000,00

Amounts payable after more than one year, over five years

Financial debts	8803	
Subordinated loans	8813	
Unsubordinated debentures	8823	
Leasing and other similar obligations	8833	
Credit institutions	8843	
Other loans	8853	
Trade debts	8863	
Suppliers	8873	
Bills of exchange payable	8883	
Advance payments received on contracts in progress	8893	
Other amounts payable	8903	
Total amounts payable after more than one year, over five years	8913	

AMOUNTS PAYABLE GUARANTEED (headings 17 and 42/48 of liabilities)

Amounts payable guaranteed by Belgian public authorities

	Codes	Period
Financial debts	8921	
Subordinated loans	8931	
Unsubordinated debentures	8941	
Leasing and other similar obligations	8951	
Credit institutions	8961	
Other loans	8971	
Trade debts	8981	
Suppliers	8991	
Bills of exchange payable	9001	
Advance payments received on contracts in progress	9011	
Remuneration and social security	9021	
Other amounts payable	9051	
Total amounts payable guaranteed by Belgian public authorities	9061	

Amounts payable guaranteed by real guarantees given or irrevocably promised by the enterprise on its own assets

Financial debts	8922	
Subordinated loans	8932	
Unsubordinated debentures	8942	
Leasing and other similar obligations	8952	
Credit institutions	8962	
Other loans	8972	
Trade debts	8982	
Suppliers	8992	
Bills of exchange payable	9002	
Advance payments received on contracts in progress	9012	
Taxes, remuneration and social security	9022	
Taxes	9032	
Remuneration and social security	9042	
Other amounts payable	9052	
Total amounts payable guaranteed by real guarantees given or irrevocably promised by the enterprise on its own assets	9062	

AMOUNTS PAYABLE FOR TAXES, REMUNERATION AND SOCIAL SECURITY

Taxes (heading 450/3 of the liabilities)

Expired taxes payable	9072	
Non expired taxes payable	9073	18.584.559,65
Estimated taxes payable	450	

Remuneration and social security (heading 454/9 of the liabilities)

Amount due to the National Office of Social Security	9076	
Other amounts payable relating to remuneration and social security	9077	43.834.917,25

ACCRUED CHARGES AND DEFERRED INCOME

Allocation of the heading 492/3 of liabilities if the amount is considerable

Losses currency
Treatment charges
Deferred Income
Other Accrued charges

Period
1.308.346,40
30.677.635,19
18.135.546,73
10.751.381,40

OPERATING RESULTS

	Codes	Period	Previous period
OPERATING INCOME			
Net turnover			
Broken down by categories of activity			
Allocation into geographical markets			
Other operating income			
Total amount of subsidies and compensatory amounts obtained from public authorities	740	6.058.050,14	1.510.146,57
OPERATING COSTS			
Employees for whom the company has submitted a DIMONA declaration or are recorded in the general personnel register			
Total number at the closing date	9086	2.733	2.965
Average number of employees calculated in full-time equivalents	9087	2.745,2	2.893,7
Number of actual worked hours	9088	4.810.513	4.977.193
Personnel costs			
Remuneration and direct social benefits	620	157.138.140,95	164.432.264,31
Employers' social security contributions	621	56.601.915,93	59.605.183,56
Employers' premiums for extra statutory insurances	622	11.971.346,23	13.276.221,29
Other personnel costs	623	9.066.327,28	8.983.928,61
Old-age and widows' pensions	624	2.628.186,52	3.190.047,04
Provisions for pensions			
Additions (uses and write-back) (+)/(-)	635	-3.554.992,29	9.127.582,79
Amounts written off			
Stocks and contracts in progress			
Recorded	9110	12.423.611,26	1.131.497,50
Written back	9111	304.684,44	10.342.258,54
Trade debtors			
Recorded	9112		33.043,90
Written back	9113	2.867,24	5.553,41
Provisions for risks and charges			
Additions	9115	41.852.557,10	43.220.951,91
Uses and write-back	9116	40.961.349,64	33.831.731,95
Other operating charges			
Taxes related to operation	640	6.462.362,71	6.849.009,88
Other charges	641/8	4.257.469,44	6.729.917,10
Hired temporary staff and persons placed at the enterprise's disposal			
Total number at the closing date	9096	22	14
Average number calculated as full-time equivalents	9097	17,8	18,9
Number of actual worked hours	9098	34.284	37.313
Charges to the enterprise	617	1.221.519,44	1.300.269,00

FINANCIAL AND EXTRAORDINARY RESULTS**FINANCIAL RESULTS****Other financial income**

Amount of subsidies granted by public authorities, credited to income for the period

Capital subsidies 9125 2.105.936,90 2.364.707,24
Interest subsidies 9126

Allocation of other financial income

Exchange variances and differences

1.078.164,03 342.484,03

Sundry financial income

164.600,20 284.436,96

Financ.customers and int. for late payment

1.181,67 19.447,57

Amounts written down off loan issue expenses and repayment premiums 6501

Intercalary interests recorded as assets 6503

Value adjustments to current assets

Appropriations 6510 400.000,00

Write-backs 6511 8.600,94 9.258,64

Other financial charges

Amount of the discount borne by the enterprise, as a result of negotiating amounts receivable 653

1.312.272,59 1.399.661,12

Provisions of a financial nature

Appropriations 6560

Uses and write-backs 6561

Allocation of other financial charges

Exchange variances and differences

1.019.665,48 18.772,66

Sundry financial costs

553.259,54 3.289.790,11

EXTRAORDINARY RESULTS

Allocation other extraordinary income

Allocation other extraordinary charges

Period

INCOME TAXES AND OTHER TAXES

INCOME TAXE

Income taxes on the result of the current period

Income taxes paid and withholding taxes due or paid
 Excess of income tax prepayments and withholding taxes recorded under assets
 Estimated additional taxes

Income taxes on previous periods

Taxes and withholding taxes due or paid
 Estimated additional taxes estimated or provided for

In so far as income taxes of the current period are materially affected by differences between the profit before taxes, as stated in the annual accounts, and the estimated taxable profit

Codes	Period
9134	13.180.077,46
9135	13.180.077,46
9136	
9137	
9138	
9139	
9140	
	-1.711.443,00
	-2.116.000,00
	5.758.029,00
	-166.693.945,00
	30.585.185,00
	-2.105.937,00
	-3.116.278,00
	-9.469.025,00

An indication of the effect of extraordinary results on the amount of income taxes relating to the current period

Status of deferred taxes

Deferred taxes representing assets
 Accumulated tax losses deductible from future taxable profits
 Other deferred taxes representing assets
 Deferred taxes representing liabilities
 Allocation of deferred taxes representing liabilities

Codes	Period
9141	120.234.881,00
9142	
	6.164.175,00
	112.348.897,00
	1.721.809,00
9144	
	150.153.867,00

THE TOTAL AMOUNT OF VALUE ADDED TAX AND TAXES BORNE BY THIRD PARTIES

The total amount of value added tax charged

To the enterprise (deductible)
 By the enterprise

Amounts retained on behalf of third parties for

Payroll withholding taxes
 Withholding taxes on investment income

Codes	Period	Previous Period
9145	237.303.846,81	235.803.103,39
9146	225.428.525,76	228.316.883,11
9147	38.108.070,58	40.473.214,17
9148	20.861.499,00	19.348.049,45

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET**PERSONAL GUARANTEES GIVEN OR IRREVOCABLY PROMISED BY THE ENTERPRISE AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES****Of which**

	Code	Period
Bills of exchange in circulation endorsed by the enterprise	9149	
Bills of exchange in circulation drawn or guaranteed by the enterprise	9150	
Maximum amount for which other debts or commitments of third parties are guaranteed by the enterprise	9151	
	9153	

REAL GUARANTEES**Real guarantees given or irrevocably promised by the enterprise on its own assets as a security of debts and commitments from the enterprise**

Mortgages

Book value of the immovable properties mortgaged	9161	
Amount of registration	9171	
Pledging on goodwill - amount of registration	9181	
Pledging of other assets - Book value of other assets pledged	9191	
Guarantees provided on future assets - Amount of assets involved	9201	

Real guarantees given or irrevocably promised by the enterprise on its own assets as a security of debts and commitments from third parties

Mortgages

Book value of the immovable properties mortgaged	9162	
Amount of registration	9172	
Pledging on goodwill - amount of registration	9182	
Pledging of other assets - Book value of other assets pledged	9192	
Guarantees provided on future assets - Amount of assets involved	9202	

GOODS AND VALUES, NOT DISCLOSED IN THE BALANCE SHEET, HELD BY THIRD PARTIES IN THEIR OWN NAME BUT AT RISK TO AND FOR THE BENEFIT OF THE ENTERPRISE**SUBSTANCIAL COMMITMENTS TO ACQUIRE FIXED ASSETS****SUBSTANCIAL COMMITMENTS TO DISPOSE FIXED ASSETS****FORWARD TRANSACTIONS**

Goods purchased (to be received)	9213	49.649.595,00
Goods sold (to be delivered)	9214	69.713.863,00
Currencies purchased (to be received)	9215	1.235.053.425,15
Currencies sold (to be delivered)	9216	1.234.582.270,96

INFORMATION RELATING TO TECHNICAL GUARANTEES, IN RESPECT OF SALES OR SERVICES**INFORMATION CONCERNING IMPORTANT LITIGATION AND OTHER COMMITMENTS NOT MENTIONED ABOVE**

Lease-out metals	134.561.516
Metals owned by parties for tolling	279.288.983
Lease-in metals	108.376.279
Metals owned by Umicore for tolling	41.459.639
Bankguarantees	4.536.612
Personal guarantees given	85.394.645

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

IF THERE IS A SUPPLEMENTARY RETIREMENTS OR SURVIVOR'S PENSION PLAN IN FAVOUR OF THE PERSONNEL OR THE EXECUTIVES OF THE ENTERPRISE, A BRIEF DESCRIPTION OF SUCH PLAN OF THE MEASURES TAKEN BY THE ENTERPRISE TO COVER THE RESULTING CHARGES

PENSIONS FUNDED BY THE ENTERPRISE

Estimated amount of the commitments resulting for the enterprise from past services

Code	Period
9220	

Methods of estimation

NATURE AND BUSINESS PURPOSE OF OFF-BALANCE SHEET ARRANGEMENTS

Provided the risks or benefits arising from such arrangements are material and where the disclosure of such risks or benefits is necessary for assessing the financial position of the company; if required, the financial impact of these arrangements have to be mentioned too:

OTHER RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE

RELATIONSHIPS WITH AFFILIATED ENTERPRISES AND ENTERPRISES LINKED BY PARTICIPATING INTERESTS

	Codes	Period	Previous period
AFFILIATED ENTERPRISES			
Financial fixed assets	(280/1)	3.366.336.947,56	3.329.216.370,17
Investments	(280)	3.366.336.947,56	3.329.216.370,17
Amounts receivable subordinated	9271		
Other amounts receivable	9281		
Amounts receivable	9291	74.023.542,67	127.512.538,48
After one year	9301	363.483,03	363.483,03
Within one year	9311	73.660.059,64	127.149.055,45
Current investments	9321	32.130.503,67	9.858.607,39
Shares	9331		
Amounts receivable	9341	32.130.503,67	9.858.607,39
Amounts payable	9351	2.608.269.311,75	2.707.111.706,33
After one year	9361	1.522.000.000,00	1.582.000.000,00
Within one year	9371	1.086.269.311,75	1.125.111.706,33
Personal and real guarantees			
Provided or irrevocably promised by the enterprise, as security for debts or commitments of affiliated enterprises	9381		
Provided or irrevocably promised by affiliated enterprises as security for debts or commitments of the enterprise	9391		
Other substantial financial commitments	9401		
Financial results			
Income from financial fixed assets	9421	175.572.527,38	109.114.738,66
Income from current assets	9431	82.551,08	301.080,42
Other financial income	9441		
Debts charges	9461	72.349.214,50	75.684.186,53
Other financial charges	9471		
Gains and losses on disposal of fixed assets			
Obtained capital gains	9481		
Obtained capital losses	9491		
ENTERPRISES LINKED BY PARTICIPATING INTERESTS			
Financial fixed assets	(282/3)	130.439,19	130.439,19
Investments	(282)	130.439,19	130.439,19
Amounts receivable subordinated	9272		
Other amounts receivable	9282		
Amounts receivable	9292		
After one year	9302		
Within one year	9312		
Amounts payable	9352		
After one year	9362		
Within one year	9372		

RELATIONSHIPS WITH AFFILIATED ENTERPRISES AND ENTERPRISES LINKED BY PARTICIPATING INTERESTS

TRANSACTIONS WITH RELATED PARTIES OUTSIDE NORMAL MARKET CONDITIONS

Mention of such operations if they are material, stating the amount of these transactions, the nature of the relationship with the related party and other information about the transactions necessary for the understanding of the financial position of the company:

Period

FINANCIAL RELATIONSHIPS WITH

DIRECTORS AND MANAGERS, INDIVIDUALS OR BODIES CORPORATE WHO CONTROL THE ENTERPRISE WITHOUT BEING ASSOCIATED THEREWITH OR OTHER ENTERPRISES CONTROLLED BY THESE PERSONS, OTHER ENTERPRISES CONTROLLED BY THE SUB B. MENTIONED PERSONS WITHOUT BEING ASSOCIATED THEREWITH

Amounts receivable from these persons

Conditions on amounts receivable

Guarantees provided in their favour

Guarantees provided in their favour - Main condition

Other significant commitments undertaken in their favour

Other significant commitments undertaken in their favour - Main condition

Amount of direct and indirect remunerations and pensions, included in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person

To directors and managers

To former directors and former managers

Codes	Period
9500	
9501	
9502	
9503	
9504	

AUDITORS OR PEOPLE THEY ARE LINKED TO

Auditor's fees

Fees for exceptional services or special missions executed in the company by the auditor

Other attestation missions

Tax consultancy

Other missions external to the audit

Fees for exceptional services or special missions executed in the company by people they are linked to

Other attestation missions

Tax consultancy

Other missions external to the audit

Codes	Period
9505	487.173,00
95061	182.071,00
95062	
95063	57.667,00
95081	
95082	136.759,00
95083	289.096,00

Mention related to article 133 paragraph 6 from the Companies Code

DERIVATIVES NOT MEASURED AT FAIR VALUE

ESTIMATE OF THE FAIR VALUE FOR EACH CATEGORY OF DERIVATIVE FINANCIAL INSTRUMENTS THAT ARE NOT MEASURED ON THE BASIS OF THE FAIR VALUE IN THE ECONOMIC TRAFFIC, INDICATING THE EXTENT AND THE NATURE OF THE INSTRUMENTS

Period
-9.598.582,00
-6.867.991,00
447.946,00
-3.163.909,00

Loss on energy commitments
Los on currency commitments
Loss on metal commitments
Loss on interest rates swaps

INFORMATION RELATING TO CONSOLIDATED ACCOUNTS**INFORMATION THAT MUST BE PROVIDED BY EACH COMPANY, THAT IS SUBJECT OF COMPANY LAW ON THE CONSOLIDATED ANNUAL ACCOUNTS OF ENTERPRISES**

The enterprise has drawn up published a consolidated annual statement of accounts and a management report*

~~The enterprise has not published a consolidated annual statement of accounts and a management report, since it is exempt for this obligation for the following reason*~~

The enterprise and its subsidiaries on consolidated basis exceed not more than one of the limits mentioned in art. 16 of Company Law*

The enterprise itself is a subsidiary of an enterprise which does prepare and publish consolidated accounts, in which her yearly statement of accounts is included*

If yes, justification of the compliance with all conditions for exemption set out in art. 113 par. 2 and 3 of Company Law:

Name, full address of the registered office and, for an enterprise governed by Belgian Law, the company number of the parent company preparing and publishing the consolidated accounts required:

INFORMATION TO DISCLOSE BY THE REPORTING ENTERPRISE BEING A SUBSIDIARY OR A JOINT SUBSIDIARY

Name, full address of the registered office and, for an enterprise governed by Belgian Law, the company number of the parent company(ies) and the specification whether the parent company(ies) prepare(s) and publish(es) consolidated annual accounts in which the annual accounts of the enterprise are included**

If the parent company(ies) is (are) (an) enterprise(s) governed by foreign law disclose where the consolidated accounts can be obtained**

* Delete where no appropriate.

** Where the accounts of the enterprise are consolidated at different levels, the information should be given for the consolidated aggregate at the highest level on the one hand and the lowest level on the other hand of which the enterprise is a subsidiary and for which consolidated accounts are prepared and published.

SOCIAL REPORT

Numbers of joint industrial committees which are competent for the enterprise:

STATEMENT OF THE PERSONS EMPLOYED**EMPLOYEES FOR WHOM THE COMPANY HAS SUBMITTED A DIMONA DECLARATION OR ARE RECORDED IN THE GENERAL PERSONNEL REGISTER****During the period****Average number of employees**

	Codes	Total	1. Men	2. Women
Full-time	1001	2.470,0	2.199,0	271,0
Part-time	1002	360,0	212,0	148,0
Total of full-time equivalents (FTE)	1003	2.745,2	2.363,5	381,7

Number of hours actually worked

	Codes	Total	1. Men	2. Women
Full-time	1011	4.333.425	3.821.219	512.206
Part-time	1012	477.088	265.422	211.666
Total	1013	4.810.513	4.086.641	723.872

Personnel costs

	Codes	Total	1. Men	2. Women
Full-time	1021	214.412.787,95	189.867.941,12	24.544.846,83
Part-time	1022	20.364.942,44	11.710.712,72	8.654.229,72
Total	1023	234.777.730,39	201.578.653,84	33.199.076,55

Advantages in addition to wages

	Codes	Total	1. Men	2. Women
Advantages in addition to wages	1033			

During the previous period

	Codes	P. Total	1P. Men	2P. Women
Average number of employees	1003	2.893,7	2.491,2	402,5
Number of hours actually worked	1013	4.977.193	4.215.616	761.577
Personnel costs	1023	246.297.597,77	211.826.970,05	34.470.627,72
Advantages in addition to wages	1033			

	Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
At the closing date of the period				
Number of employees	105	2.384	349	2.650,8
By nature of the employment contract				
Contract for an indefinite period	110	2.319	348	2.585,0
Contract for a definite period	111	65	1	65,8
Contract for the execution of a specifically assigned work	112			
Replacement contract	113			
According to the gender and by level of education				
Male	120	2.128	207	2.287,4
primary education	1200	468	74	524,6
secondary education	1201	1.064	95	1.137,4
higher education (non-university)	1202	275	28	295,5
university education	1203	321	10	329,9
Female	121	256	142	363,4
primary education	1210	7	7	12,3
secondary education	1211	42	29	63,7
higher education (non-university)	1212	105	79	164,0
university education	1213	102	27	123,4
By professional category				
Management staff	130	395	24	414,0
Employees	134	741	181	878,0
Workers	132	1.248	144	1.358,8
Other	133			

HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE ENTERPRISE'S DISPOSAL**During the period**

Average number of employees

Number of hours actually worked

Charges of the enterprise

Codes	1. Temporary personnel	2. Persons placed at the disposal of the enterprise
150	17,8	
151	34.284	
152	1.221.519,44	

TABLE OF PERSONNEL CHANGES DURING THE PERIOD**ENTRIES**

The number of employees for whom the company has submitted a DIMONA declaration or are recorded in the personnel register during the financial year in the general personnel register

By nature of the employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work ..

Replacement contract

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
205	155		155,0
210	119		119,0
211	36		36,0
212			
213			

DEPARTURES

The number of employees with a in the DIMONA declaration indicated or in the general personnel register listed date of termination of the contract during the financial year

By nature of the employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work ..

Replacement contract

According to the reason for termination of the employment contract

Retirement

Unemployment with company allowance

Dismissal

Other reason

Of which the number of persons who continue to render services to the enterprise at least half-time on a self-employed basis

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
305	343	44	375,5
310	328	43	359,7
311	15	1	15,8
312			
313			
340	14	3	16,4
341	30	12	39,3
342	22	1	22,8
343	277	28	297,0
350			

INFORMATION WITH REGARD TO TRAINING RECEIVED BY EMPLOYEES DURING THE PERIOD

	Codes	Male	Codes	Female
Total number of official advanced professional training projects at company expense				
Number of participating employees	5801	2.426	5811	381
Number of training hours	5802	45.740	5812	6.627
Costs for the company	5803	3.436.563,65	5813	580.720,55
of which gross costs directly linked to the training	58031	3.762.917,27	58131	628.348,42
of which paid contributions and deposits in collective funds	58032	90.869,95	58132	12.820,98
of which received subsidies (to be deducted).....	58033	417.223,57	58133	60.448,85
Total number of less official and unofficial advance professional training projects at company expense				
Number of participating employees	5821	2.757	5831	338
Number of training hours	5822	70.742	5832	12.029
Costs for the company	5823	3.635.523,37	5833	744.837,20
Total number of initial professional training projects at company expense				
Number of participating employees	5841		5851	
Number of training hours	5842		5852	
Costs for the company	5843		5853	