

40				1	EUR	
NAT.	Filing date	N°. 0401.574.852	P.	U.	D.	C-c 1

**ANNUAL ACCOUNTS AND OTHER DOCUMENTS TO BE FILED IN
ACCORDANCE WITH THE BELGIAN COMPANIES AND ASSOCIATIONS
CODE**

IDENTIFICATION DETAILS (at the filing date)

NAME: **UMICORE SA**

Legal form: **NV**

Address: **rue du marais**

N°. **31**

Postal code: **1000**

Town: **Brussel 1**

Country: **Belgium**

Register of legal persons - commercial court: **Brussel, French-speaking**

Website ¹: **www.unicore.com**

Company registration number

0401.574.852

DATE **26-Apr-18** of filing the most recent document mentioning the date of publication of the deed of incorporation and of the deed of amendment of the articles of association.

ANNUAL ACCOUNTS **IN EURO (2 decimals)** ²

approved by the general meeting of

29-Apr-21

regarding the period from

01-Jan-20

to

31-Dec-20

Preceding period from

01-Jan-19

to

31-Dec-19

The amounts for the preceding period are / ~~are not~~ ³ identical to the ones previously published.

Total number of pages filed: **91**

Numbers of the sections of the standard model form not filed

because they serve no useful purpose: 6.2.4, 6.2.5, 6.5.2, 6.17, 6.18.2, 6.19, 6.20, 8, 9, 11, 12, 13, 14, 15

Signature
(name and position)
PLATTEUW Filip
Chief Financial Officer

Signature
(name and position)
GRYNBERG Marc
Chief Executive Officer

¹ Optional mention.

² If necessary, change to currency in which the amounts are expressed.

³ Strike out what does not apply.

**LIST OF DIRECTORS, BUSINESS MANAGERS AND AUDITORS AND
DECLARATION REGARDING A COMPLIMENTARY REVIEW OR
CORRECTION ASSIGNMENT**

LIST OF DIRECTORS, BUSINESS MANAGERS AND AUDITORS

COMPLETE LIST with surname, first names, profession, place of residence (address, number, postal code and town) and position within the company

PricewaterhouseCoopers Bedrijfsrevisoren BV 0429.501.944

Woluwedal 18, 1932 Sint-Stevens-Woluwe, Belgium

Title : Auditor, Membership number : B00009

Mandate : 30-Apr-20- 27-Apr-23

Represented by :

1. CAPPOEN KURT

SLUISWEG 1 , 9000 Gent, Belgium

, Membership number : A01969

LEYSEN THOMAS

ROSIER 21, box ., 2000 Antwerpen, Belgium

Title : President of the board of directors

Mandate : 26-Apr-18- 29-Apr-21

GRYNBERG MARC

AVENUE DE L'AVOCAT 5, 1410 Waterloo, Belgium

Title : Delegated director

Mandate : 26-Apr-18- 29-Apr-21

ARMERO MARIO

c/ Alfonso XII 18, 28014 MADRID, Spain

Title : Director

Mandate : 30-Apr-20- 27-Apr-23

BEN-ZUR LIAT

NE 6th #2525 10485, 98004 BELLEVUE WA, United States of America

Title : Director

Mandate : 30-Apr-20- 27-Apr-23

CHOMBAR FRANCOISE

BOEKTLAAN 14, box ., 3550 Heusden-Zolder, Belgium

Title : Director

Mandate : 25-Apr-19- 28-Apr-22

DEBACKERE KOENRAAD

ALFONS STESELSTRAAT 8, box ., 3012 Wilsele, Belgium

Title : Director

Mandate : 26-Apr-18- 29-Apr-21

GARRETT MARK

BUNDTENWEG 76, 4102 BINNINGEN, Switzerland

Title : Director

Mandate : 26-Apr-18- 29-Apr-21

LIST OF DIRECTORS, BUSINESS MANAGERS AND AUDITORS (continued from previous page)

KOLMSEE INES

TRAUBINGERSTRASSE 18, box ., 82327 TUTZING, Germany

Title : Director

Mandate : 30-Apr-20- 27-Apr-23

LAMARCHE GERARD

VIEUX CHATEAU ., 7411 ANSEMBOURG, Luxembourg

Title : Director

Mandate : 25-Apr-17- 30-Apr-20

MEURICE ERIC

HANGMOOR CALLOW HILL ., GU25 4L VIRGINIA WATER, United Kingdom

Title : Director

Mandate : 26-Apr-18- 29-Apr-21

RAETS LAURENT

KWAENIJKSTRAAT 38, 3191 Hever, Belgium

Title : Director

Mandate : 25-Apr-19- 28-Apr-22

DECLARATION REGARDING A COMPLIMENTARY REVIEW OR CORRECTION ASSIGNMENT

The managing board declares that not a single audit or correction assignment has been given to a person not authorized to do so by law, pursuant to articles 34 and 37 of the law of 22 April 1999 concerning accounting and tax professions.

The annual accounts ~~were~~ / were not * or corrected by an external accountant or by a company auditor who is not the statutory auditor.

If affirmative, should be mentioned hereafter: surname, first names, profession and address of each external accountant or company auditor and their membership number at their Institute, as well as the nature of their assignment:

- A. Bookkeeping of the company **,
- B. Preparing the annual accounts **,
- C. Auditing the annual accounts and/or
- D. Correcting the annual accounts.

If the tasks mentioned under A or B are executed by certified accountants or certified bookkeepers - tax experts, the following information can be mentioned hereafter: surname, first names, profession and address of each certified accountant or certified bookkeeper-tax expert and their membership number at the Institute of Accounting professionals and Tax Experts, as well as the nature of their assignment.

Surname, first names, profession and address	Membership number	Nature of the assignment (A, B, C and/or D)

* Strike out what does not apply.

** Optional mention.

ANNUAL ACCOUNTS

BALANCE SHEET AFTER APPROPRIATION

	Notes	Codes	Period	Preceding period
ASSETS				
FORMATION EXPENSES	6.1	20	14.684.675,24	6.065.747,12
FIXED ASSETS		21/28	<u>3.157.940.301,23</u>	<u>2.879.229.162,59</u>
Intangible fixed assets	6.2	21	99.031.914,40	114.726.067,45
Tangible fixed assets	6.3	22/27	452.430.179,95	467.457.748,08
Land and buildings		22	171.369.352,26	149.571.705,46
Plant, machinery and equipment		23	238.892.624,18	248.616.187,97
Furniture and vehicles		24	17.657.449,21	15.677.142,44
Leasing and other similar rights		25	2.571.250,00	2.736.250,00
Other tangible fixed assets		26	331.069,90	331.069,90
Assets under construction and advance payments		27	21.608.434,40	50.525.392,31
Financial fixed assets	6.4 / 6.5.1	28	2.606.478.206,88	2.297.045.347,06
Affiliated Companies	6.15	280/1	2.604.897.582,19	2.294.944.408,03
Participating interests		280	2.604.897.582,19	2.294.944.408,03
Amounts receivable		281		
Other companies linked by participating interests	6.15	282/3	128.765,19	128.765,19
Participating interests		282	128.765,19	128.765,19
Amounts receivable		283		
Other financial fixed assets		284/8	1.451.859,50	1.972.173,84
Shares		284	1.351.772,58	1.882.812,06
Amounts receivable and cash guarantees		285/8	100.086,92	89.361,78

	Notes	Codes	Period	Preceding period
CURRENT ASSETS		29/58	<u>2.060.640.086,61</u>	<u>1.748.153.305,75</u>
Amounts receivable after more than one year		29	476.214.351,64	449.365.738,20
Trade debtors		290		
Other amounts receivable		291	476.214.351,64	449.365.738,20
Stocks and contracts in progress		3	617.345.504,55	534.771.013,08
Stocks		30/36	617.345.504,55	534.771.013,08
Raw materials and consumables		30/31	276.332.885,92	164.974.920,09
Work in progress		32	137.034.446,45	139.786.851,92
Finished goods		33	199.763.699,25	226.186.491,99
Goods purchased for resale		34		
Immovable property intended for sale		35		
Advance payments		36	4.214.472,93	3.822.749,08
Contracts in progress		37		
Amounts receivable within one year		40/41	620.118.957,52	519.135.350,30
Trade debtors		40	378.875.288,19	299.296.457,38
Other amounts receivable		41	241.243.669,33	219.838.892,92
Current investments	6.5.1 / 6.6	50/53	290.395.369,47	184.701.056,91
Own shares		50	208.920.807,62	184.701.056,91
Other investments		51/53	81.474.561,85	
Cash at bank and in hand		54/58	4.564.596,66	2.190.533,92
Accruals and deferred income	6.6	490/1	52.001.306,77	57.989.613,34
TOTAL ASSETS		20/58	5.233.265.063,08	4.633.448.215,46

	Notes	Codes	Period	Preceding period
EQUITY AND LIABILITIES				
EQUITY		10/15	<u>2.177.833.950,30</u>	<u>2.268.309.321,63</u>
Contributions	6.7.1	10/11	1.398.129.765,90	1.398.129.765,90
Capital		10	550.000.000,00	550.000.000,00
Issued capital		100	550.000.000,00	550.000.000,00
Uncalled capital ⁴		101		
Beyond capital		11	848.129.765,90	848.129.765,90
Share premium account		1100/10	848.129.765,90	848.129.765,90
Other		1109/19		
Revaluation surpluses		12	90.952,00	90.952,00
Reserves		13	414.074.674,97	389.854.924,26
Reserves not available		130/1	263.920.807,62	239.701.056,91
Legal reserve		130	55.000.000,00	55.000.000,00
Reserves not available statutorily		1311		
Purchase of own shares		1312	208.920.807,62	184.701.056,91
Financial support		1313		
Other		1319		
Untaxed reserves		132	150.153.867,35	150.153.867,35
Available reserves		133		
Accumulated profits (losses)(+)/(-)		14	353.638.281,52	471.861.690,64
Capital subsidies		15	11.900.275,91	8.371.988,83
Advance to shareholders on the distribution of net assets ⁵		19		
PROVISIONS AND DEFERRED TAXES		16	<u>206.052.978,71</u>	<u>123.599.549,36</u>
Provisions for liabilities and charges		160/5	206.052.978,71	123.599.549,36
Pensions and similar obligations		160	90.219.550,35	63.294.160,44
Taxes		161		
Major repairs and maintenance		162	4.400.537,18	7.863.410,50
Environmental obligations		163	96.558.364,18	42.208.703,73
Other liabilities and charges	6.8	164/5	14.874.527,00	10.233.274,69
Deferred taxes		168		

⁴ Amount to be deducted from the issued capital.

⁵ Amount to be deducted from the other components of equity.

	Notes	Codes	Period	Preceding period
AMOUNTS PAYABLE		17/49	<u>2.849.378.134,07</u>	<u>2.241.539.344,47</u>
Amounts payable after more than one year	6.9	17	1.707.728.606,94	1.082.864.484,28
Financial debts		170/4	1.707.728.606,94	1.082.864.484,28
Subordinated loans		170		
Unsubordinated debentures		171		
Leasing and other similar obligations		172	2.728.606,94	2.864.484,28
Credit institutions		173	1.205.000.000,00	1.080.000.000,00
Other loans		174	500.000.000,00	
Trade debts		175		
Suppliers		1750		
Bills of exchange payable		1751		
Advance payments on contracts in progress		176		
Other amounts payable		178/9		
Amounts payable within one year	6.9	42/48	1.063.641.259,14	1.076.243.882,93
Current portion of amounts payable after more than one year falling due within one year		42		
Financial debts		43	170.000.000,00	585.314.353,80
Credit institutions		430/8	170.000.000,00	
Other loans		439		585.314.353,80
Trade debts		44	688.272.589,44	414.256.130,59
Suppliers		440/4	682.652.119,75	408.551.778,26
Bills of exchange payable		441	5.620.469,69	5.704.352,33
Advance payments on contracts in progress		46	544,44	429.706,86
Taxes, remuneration and social security	6.9	45	72.537.386,61	65.036.282,88
Taxes		450/3	12.278.981,69	6.298.850,51
Remuneration and social security		454/9	60.258.404,92	58.737.432,37
Other amounts payable		47/48	132.830.738,65	11.207.408,80
Accruals and deferred income	6.9	492/3	78.008.267,99	82.430.977,26
TOTAL LIABILITIES		10/49	5.233.265.063,08	4.633.448.215,46

PROFIT AND LOSS ACCOUNT

	Notes	Codes	Period	Preceding period
Operating income		70/76A	4.459.289.733,96	3.489.296.938,09
Turnover	6.10	70	4.221.783.183,99	3.346.677.604,85
Stocks of finished goods and work and contracts in progress: increase (decrease)(+)/(-)		71	-47.613.890,82	-72.823.932,83
Produced fixed assets		72	73.881.527,67	54.637.682,07
Other operating income	6.10	74	166.040.344,53	157.993.084,00
Non-recurring operating income	6.12	76A	45.198.568,59	2.812.500,00
Operating charges		60/66A	4.481.337.761,33	3.494.692.665,20
Goods for resale, raw materials and consumables		60	3.637.870.075,85	2.786.054.053,33
Purchases		600/8	3.758.177.210,97	2.792.593.425,79
Stocks: decrease (increase)(+)/(-)		609	-120.307.135,12	-6.539.372,46
Services and other goods		61	240.669.715,11	241.420.674,74
Remuneration, social security and pensions(+)/(-)	6.10	62	296.091.404,65	297.807.348,20
Amortisations of and other amounts written down on formation expenses, intangible and tangible fixed assets		630	139.341.204,17	122.422.959,83
Amounts written down on stocks, contracts in progress and trade debtors: additions (write-backs)(+)/(-)	6.10	631/4	2.433.296,88	-3.186.995,56
Provisions for liabilities and charges: appropriations (uses and write-backs)(+)/(-)	6.10	635/8	23.272.485,80	-2.450.553,62
Other operating charges	6.10	640/8	12.864.800,25	7.444.064,28
Operating charges reported as assets under restructuring costs		649		
Non-recurring operating charges	6.12	66A	128.794.778,62	45.181.114,00
Operating profit (loss)(+)/(-)		9901	-22.048.027,37	-5.395.727,11

	Notes	Codes	Period	Preceding period
Financial income		75/76B	201.456.638,04	259.332.609,40
Recurring financial income		75	201.357.780,04	257.279.364,24
Income from financial fixed assets		750	141.205.736,46	228.887.144,48
Income from current assets		751	20.459.369,36	19.451.964,22
Other financial income	6.11	752/9	39.692.674,22	8.940.255,54
Non-recurring financial income	6.12	76B	98.858,00	2.053.245,16
Financial charges	6.11	65/66B	85.500.045,07	41.267.899,85
Recurring financial charges		65	84.967.022,44	41.210.561,50
Debt charges		650	29.785.760,97	25.417.854,74
Amounts written down on current assets other than stocks, contracts in progress and trade debtors: additions (write-backs)(+)/(-)		651		
Other financial charges		652/9	55.181.261,47	15.792.706,76
Non-recurring financial charges	6.12	66B	533.022,63	57.338,35
Profit (Loss) for the period before taxes(+)/(-)		9903	93.908.565,60	212.668.982,44
Transfer from deferred taxes		780		
Transfer to deferred taxes		680		
Income taxes on the result(+)/(-)	6.13	67/77	7.433.019,01	3.411.265,97
Taxes		670/3	8.602.848,30	5.961.274,36
Adjustment of income taxes and write-back of tax provisions		77	1.169.829,29	2.550.008,39
Profit (Loss) of the period(+)/(-)		9904	86.475.546,59	209.257.716,47
Transfer from untaxed reserves		789		
Transfer to untaxed reserves		689		
Profit (Loss) of the period available for appropriation(+)/(-)		9905	86.475.546,59	209.257.716,47

APPROPRIATION ACCOUNT

	Codes	Period	Preceding period
Profit (Loss) to be appropriated(+)/(-)	9906	558.337.237,23	588.668.901,70
Profit (Loss) of the period available for appropriation(+)/(-)	(9905)	86.475.546,59	209.257.716,47
Profit (Loss) of the preceding period brought forward(+)/(-)	14P	471.861.690,64	379.411.185,23
Transfers from equity	791/2		
from contributions	791		
from reserves	792		
Appropriations to equity	691/2	24.219.750,71	26.598.225,43
to contributions	691		
to legal reserve	6920		
to other reserves	6921	24.219.750,71	26.598.225,43
Profit (loss) to be carried forward(+)/(-)	(14)	353.638.281,52	471.861.690,64
Shareholders' contribution in respect of losses	794		
Profit to be distributed	694/7	180.479.205,00	90.208.985,63
Compensation for contributions	694	180.479.205,00	90.208.985,63
Directors or managers	695		
Employees	696		
Other beneficiaries	697		

NOTES ON THE ACCOUNTS

**STATEMENT OF FORMATION, CAPITAL INCREASE OR INCREASE OF CONTRIBUTIONS EXPENSES,
LOAN ISSUE EXPENSES AND RESTRUCTURING COSTS**

	Codes	Period	Preceding period
Net book value at the end of the period	20P	xxxxxxxxxxxxxxxx	6.065.747,12
Movements during the period			
New expenses incurred	8002	11.874.469,17	
Amortisation	8003	3.255.541,05	
Other(+)/(-)	8004		
Net book value at the end of the period	(20)	14.684.675,24	
Of which			
Formation, capital increase or increase of contributions expenses, loan issue expenses and other formation expenses	200/2		
Restructuring costs	204		

STATEMENT OF INTANGIBLE FIXED ASSETS

	Codes	Period	Preceding period
DEVELOPMENT COSTS			
Acquisition value at the end of the period	8051P	xxxxxxxxxxxxxxx	252.597.003,44
Movements during the period			
Acquisitions, including produced fixed assets	8021	53.670.577,52	
Sales and disposals	8031		
Transfers from one heading to another(+)/(-)	8041		
Acquisition value at the end of the period	8051	306.267.580,96	
Amortisations and amounts written down at the end of the period	8121P	xxxxxxxxxxxxxxx	192.342.342,33
Movements during the period			
Recorded	8071	65.100.398,36	
Written back	8081		
Acquisitions from third parties	8091		
Cancelled owing to sales and disposals	8101		
Transferred from one heading to another(+)/(-)	8111		
Amortisations and amounts written down at the end of the period	8121	257.442.740,69	
NET BOOK VALUE AT THE END OF THE PERIOD	81311	<u>48.824.840,27</u>	

**RESEARCH COSTS MADE IN A PERIOD THAT STARTED BEFORE
1 JANUARY 2016**

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another(+)/(-)

Acquisition value at the end of the period

Amortisations and amounts written down at the end of the period

Movements during the period

Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transferred from one heading to another(+)/(-)

Amortisations and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Preceding period
8055P	XXXXXXXXXXXXXXXX	
8025		
8035		
8045		
8055		
8125P	XXXXXXXXXXXXXXXX	
8075		
8085		
8095		
8105		
8115		
8125		
81312		

RESEARCH COSTS MADE IN A PERIOD THAT STARTED AFTER 31 DECEMBER 2015

Acquisition value at the end of the period

Amortisations and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period
8056	63.202.539,86
8126	63.202.539,86
81313	

	Codes	Period	Preceding period
CONCESSIONS, PATENTS LICENSES, KNOW-HOW, BRANDS AND SIMILAR RIGHTS			
Acquisition value at the end of the period	8052P	xxxxxxxxxxxxxxx	173.427.907,90
Movements during the period			
Acquisitions, including produced fixed assets	8022	7.292.931,32	
Sales and disposals	8032	10.697.435,48	
Transfers from one heading to another(+)/(-)	8042	322.735,50	
Acquisition value at the end of the period	8052	170.346.139,24	
Amortisations and amounts written down at the end of the period	8122P	xxxxxxxxxxxxxxx	118.956.501,56
Movements during the period			
Recorded	8072	6.151.276,67	
Written back	8082		
Acquisitions from third parties	8092		
Cancelled owing to sales and disposals	8102	4.987.952,32	
Transfers from one heading to another(+)/(-)	8112	19.239,20	
Amortisations and amounts written down at the end of the period	8122	120.139.065,11	
NET BOOK VALUE AT THE END OF THE PERIOD	211	<u>50.207.074,13</u>	

STATEMENT OF TANGIBLE FIXED ASSETS

	Codes	Period	Preceding period
LAND AND BUILDINGS			
Acquisition value at the end of the period	8191P	xxxxxxxxxxxxxxx	408.785.863,27
Movements during the period			
Acquisitions, including produced fixed assets	8161	10.487.836,00	
Sales and disposals	8171	5.844.301,15	
Transfers from one heading to another(+)/(-)	8181	23.885.891,50	
Acquisition value at the end of the period	8191	437.315.289,62	
Revaluation surpluses at the end of the period	8251P	xxxxxxxxxxxxxxx	7.682.753,26
Movements during the period			
Recorded	8211		
Acquisitions from third parties	8221		
Cancelled	8231		
Transferred from one heading to another(+)/(-)	8241		
Revaluation surpluses at the end of the period	8251	7.682.753,26	
Amortisations and amounts written down at the end of the period	8321P	xxxxxxxxxxxxxxx	266.896.911,07
Movements during the period			
Recorded	8271	24.669.854,48	
Written back	8281		
Acquisitions from third parties	8291		
Cancelled owing to sales and disposals	8301	5.799.814,02	
Transferred from one heading to another(+)/(-)	8311	-12.138.260,91	
Amortisations and amounts written down at the end of the period	8321	273.628.690,62	
NET BOOK VALUE AT THE END OF THE PERIOD	(22)	171.369.352,26	

	Codes	Period	Preceding period
PLANT, MACHINERY AND EQUIPMENT			
Acquisition value at the end of the period	8192P	xxxxxxxxxxxxxxx	925.302.482,94
Movements during the period			
Acquisitions, including produced fixed assets	8162	10.300.708,16	
Sales and disposals	8172	18.204.513,76	
Transfers from one heading to another(+)/(-)	8182	51.289.257,47	
Acquisition value at the end of the period	8192	968.687.934,81	
Revaluation surpluses at the end of the period	8252P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8212		
Acquisitions from third parties	8222		
Cancelled	8232		
Transferred from one heading to another(+)/(-)	8242		
Revaluation surpluses at the end of the period	8252		
Amortisations and amounts written down at the end of the period	8322P	xxxxxxxxxxxxxxx	676.686.294,97
Movements during the period			
Recorded	8272	71.297.979,93	
Written back	8282		
Acquisitions from third parties	8292		
Cancelled owing to sales and disposals	8302	18.169.725,07	
Transferred from one heading to another(+)/(-)	8312	-19.239,20	
Amortisations and amounts written down at the end of the period	8322	729.795.310,63	
NET BOOK VALUE AT THE END OF THE PERIOD	(23)	<u>238.892.624,18</u>	

	Codes	Period	Preceding period
FURNITURE AND VEHICLES			
Acquisition value at the end of the period	8193P	xxxxxxxxxxxxxxxx	62.541.682,92
Movements during the period			
Acquisitions, including produced fixed assets	8163	3.914.748,63	
Sales and disposals	8173	3.570.764,48	
Transfers from one heading to another(+)/(-)	8183	4.005.140,24	
Acquisition value at the end of the period	8193	66.890.807,31	
Revaluation surpluses at the end of the period	8253P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8213		
Acquisitions from third parties	8223		
Cancelled	8233		
Transfers from one heading to another(+)/(-)	8243		
Revaluation surpluses at the end of the period	8253		
Amortisations and amounts written down at the end of the period	8323P	xxxxxxxxxxxxxxxx	46.864.540,48
Movements during the period			
Recorded	8273	5.940.853,44	
Written back	8283		
Acquisitions from third parties	8293		
Cancelled owing to sales and disposals	8303	3.572.035,82	
Transfers from one heading to another(+)/(-)	8313		
Amortisations and amounts written down at the end of the period	8323	49.233.358,10	
NET BOOK VALUE AT THE END OF THE PERIOD	(24)	17.657.449,21	

	Codes	Period	Preceding period
LEASING AND OTHER SIMILAR RIGHTS			
Acquisition value at the end of the period	8194P	xxxxxxxxxxxxxxx	3.300.000,00
Movements during the period			
Acquisitions, including produced fixed assets	8164		
Sales and disposals	8174		
Transfers from one heading to another(+)/(-)	8184		
Acquisition value at the end of the period	8194	3.300.000,00	
Revaluation surpluses at the end of the period	8254P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8214		
Acquisitions from third parties	8224		
Cancelled	8234		
Transfers from one heading to another(+)/(-)	8244		
Revaluation surpluses at the end of the period	8254		
Amortisations and amounts written down at the end of the period	8324P	xxxxxxxxxxxxxxx	563.750,00
Movements during the period			
Recorded	8274	165.000,00	
Written back	8284		
Acquisitions from third parties	8294		
Cancelled owing to sales and disposals	8304		
Transferred from one heading to another(+)/(-)	8314		
Amortisations and amounts written down at the end of the period	8324	728.750,00	
NET BOOK VALUE AT THE END OF THE PERIOD	(25)	<u>2.571.250,00</u>	
Of which			
Land and buildings	250	2.571.250,00	
Plant, machinery and equipment	251		
Furniture and vehicles	252		

	Codes	Period	Preceding period
OTHER TANGIBLE FIXED ASSETS			
Acquisition value at the end of the period	8195P	xxxxxxxxxxxxxxxx	12.573.113,85
Movements during the period			
Acquisitions, including produced fixed assets	8165	312.489,48	
Sales and disposals	8175	3.878.350,26	
Transfers from one heading to another(+)/(-)	8185	12.138.260,91	
Acquisition value at the end of the period	8195	21.145.513,98	
Revaluation surpluses at the end of the period	8255P	xxxxxxxxxxxxxxxx	601.049,73
Movements during the period			
Recorded	8215		
Acquisitions from third parties	8225		
Cancelled	8235		
Transferred from one heading to another(+)/(-)	8245		
Revaluation surpluses at the end of the period	8255	601.049,73	
Amortisations and amounts written down at the end of the period	8325P	xxxxxxxxxxxxxxxx	12.843.093,68
Movements during the period			
Recorded	8275	312.489,48	
Written back	8285		
Acquisitions from third parties	8295		
Cancelled owing to sales and disposals	8305	3.878.350,26	
Transferred from one heading to another(+)/(-)	8315	12.138.260,91	
Amortisations and amounts written down at the end of the period	8325	21.415.493,81	
NET BOOK VALUE AT THE END OF THE PERIOD	(26)	<u>331.069,90</u>	

	Codes	Period	Preceding period
ASSETS UNDER CONSTRUCTION AND ADVANCE PAYMENTS			
Acquisition value at the end of the period	8196P	xxxxxxxxxxxxxxxx	50.525.392,31
Movements during the period			
Acquisitions, including produced fixed assets	8166	62.724.327,71	
Sales and disposals	8176		
Transfers from one heading to another(+)/(-)	8186	-91.641.285,62	
Acquisition value at the end of the period	8196	21.608.434,40	
Revaluation surpluses at the end of the period	8256P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8216		
Acquisitions from third parties	8226		
Cancelled	8236		
Transferred from one heading to another(+)/(-)	8246		
Revaluation surpluses at the end of the period	8256		
Amortisations and amounts written down at the end of the period	8326P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8276		
Written back	8286		
Acquisitions from third parties	8296		
Cancelled owing to sales and disposals	8306		
Transferred from one heading to another(+)/(-)	8316		
Amortisations and amounts written down at the end of the period	8326		
NET BOOK VALUE AT THE END OF THE PERIOD	(27)	<u>21.608.434,40</u>	

	Codes	Period	Preceding period
OTHER COMPANIES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8393P	xxxxxxxxxxxxxxxx	2.502.970,65
Movements during the period			
Acquisitions	8363		
Sales and disposals	8373	130.253,93	
Transfers from one heading to another(+)/(-)	8383		
Acquisition value at the end of the period	8393	2.372.716,72	
Revaluation surpluses at the end of the period	8453P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8413		
Acquisitions from third parties	8423		
Cancelled	8433		
Transferred from one heading to another(+)/(-)	8443		
Revaluation surpluses at the end of the period	8453		
Amounts written down at the end of the period	8523P	xxxxxxxxxxxxxxxx	616.399,26
Movements during the period			
Recorded	8473	533.022,63	
Written back	8483		
Acquisitions from third parties	8493		
Cancelled owing to sales and disposals	8503	129.867,19	
Transferred from one heading to another(+)/(-)	8513		
Amounts written down at the end of the period	8523	1.019.554,70	
Uncalled amounts at the end of the period	8553P	xxxxxxxxxxxxxxxx	3.759,33
Movements during the period(+)/(-)	8543	-2.369,89	
Uncalled amounts at the end of the period	8553	1.389,44	
NET BOOK VALUE AT THE END OF THE PERIOD	(284)	<u>1.351.772,58</u>	
OTHER COMPANIES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	285/8P	xxxxxxxxxxxxxxxx	<u>89.361,78</u>
Movements during the period			
Appropriations	8583	10.000,00	
Repayments	8593		
Amounts written down	8603		
Amounts written back	8613		
Exchange differences(+)/(-)	8623	725,14	
Other movements(+)/(-)	8633		
NET BOOK VALUE AT THE END OF THE PERIOD	(285/8)	<u>100.086,92</u>	
ACCUMULATED AMOUNTS WRITTEN DOWN ON AMOUNTS RECEIVABLE AT END OF THE PERIOD	8653		

PARTICIPATING INTERESTS INFORMATION**PARTICIPATING INTERESTS AND OTHER RIGHTS IN OTHER COMPANIES**

The following list mentions the companies in which the company holds a participating interest (recorded in headings 280 and 282 of assets), as well as the companies in which the company holds rights (recorded in headings 284 and 51/53 of assets) for an amount of at least 10% of the capital, the equity or a class of shares of the company.

NAME, full address of the REGISTERED OFFICE and, for an entity governed by Belgian law, the COMPANY REGISTRATION NUMBER	Rights held			Data extracted from the most recent annual accounts				
	Nature	Directly		Subsidiaries	Annual accounts as per	Cur-rency code	Equity	Net result
		Number	%				%	(+) or (-) (in units)
Umicore France FC RUE REAUMUR 9 75003 PARIS France 10342965001	Shares	1.520.000	100,00	0,00	31/12/2019	EUR	41.203.694	-2.041.321
Umicore USA FC Orange Street 1209 19801 Wilmington United States of America	Shares	575	100,00	0,00	31/12/2019	USD	300.931.245	-1.698.218
Umicore MS Taiwan FC Keelung Road Sec 2 -16F-2 189 Taipei Taiwan	Shares	500.000	100,00	0,00	31/12/2019	TWD	11.996.715	3.529.696
Umicore Korea Limited FC Gongdan 2-Ro,Seobuk-Gu 71.3 331-200 Cheonan City - chungnam South Korea	Shares	11.163.424	47,03	52,97	31/12/2019	KRW	602.436.716.027	-22.853.836.238
Umicore Holdings Philippines FC Sitio malinta Asinan Proper 1044 Subic - Zambales Philippines	Shares	1.536.562	99,99	0,01	31/12/2018	PHP	155.417.109	-79.721
Umicore Holding 1 Germany Gmbh FC Rodenbacker chaussee 4 63457 Hanau - Wolfgang Germany	Shares	90.025.000	100,00	0,00	31/12/2019	EUR	293.254.530	15.381.680
Umicore Holding 2 Germany Gmbh FC Rodenbacker chaussee 4 63457 Hanau - Wolfgang Germany	Shares	10.025.000	100,00	0,00	31/12/2019	EUR	32.937.172	1.676.170

PARTICIPATING INTERESTS INFORMATION**PARTICIPATING INTERESTS AND OTHER RIGHTS IN OTHER COMPANIES**

NAME, full address of the REGISTERED OFFICE and, for an entity governed by Belgian law, the COMPANY REGISTRATION NUMBER	Rights held			Data extracted from the most recent annual accounts				
	Nature	Directly		Subsidiaries	Annual accounts as per	Cur-rency code	Equity	Net result
		Number	%				%	(+) or (-) (in units)
Umicore International NV Rue Bommel 5 4940 Bascharage Luxembourg	Shares	11.766.000	100,00	0,00	31/12/2019	EUR	1.962.884.312	283.412.729
Umicore MS Australia PTY LTD FC WALHALLA WAY 10 3023 RAVENHALL - VICTORIA Australia	Shares	2.000.100	100,00	0,00	31/12/2019	AUD	-55.285	22.169
Umicore Specialty Materials Brugge NV Kleine Pathoekeweg 82 8000 Brugge Belgium 0405.150.984	ordinary shares	21.499	99,99	0,01	31/12/2019	EUR	3.220.409	3.772.536
Umicore Argentina FC Avenida Roque Sáenz Pena 651 8° piso Oficina 139, Buenos Aires Argentina 1.603.638	Shares	9.788.068	98,03	1,97	31/12/2019	ARS	538.775.141	196.358.344
Industrias Electro Quimicas SA FC Avenida Elmer Faucett 1920 Callao 1 Peru	Shares	18.464.806	40,00	0,00	31/12/2019	USD	37.623.000	251.000
UMICORE AUTOCAT CANADA CORP. FC MAINWAY DRIVE 4261 L7L5N9 BURLINGTON - ONTARIO Canada	Shares	176.700.001	100,00	0,00	31/12/2019	CAD	217.121.668	-163.001
UMICORE POLAND sp zoo FC ul Powstancow Slaskich 2-4 , box XI p 53-333 Wroclaw Poland	Shares	27.044.000	100,00	0,00	31/12/2019	PLN	552.569.826	811.109

PARTICIPATING INTERESTS INFORMATION**PARTICIPATING INTERESTS AND OTHER RIGHTS IN OTHER COMPANIES**

NAME, full address of the REGISTERED OFFICE and, for an entity governed by Belgian law, the COMPANY REGISTRATION NUMBER	Rights held			Data extracted from the most recent annual accounts				
	Nature	Directly		Subsidiaries	Annual accounts as per	Currency code	Equity	Net result
		Number	%				%	(+) or (-) (in units)
UMICORE HOLDING BELGIUM PLLC Rue du marais 31 1000 Brussel-Stad Belgium 0731.571.921	Shares	100	100,00	0,00		EUR	0	0

CURRENT INVESTMENTS AND ACCRUALS AND DEFERRED INCOME

	Codes	Period	Preceding period
CURRENT INVESTMENTS - OTHER INVESTMENTS			
Shares and investments other than fixed income investments	51		
Shares – Book value increased with the uncalled amount	8681		
Shares – Uncalled amount	8682		
Precious metals and works of art	8683		
Fixed-income securities	52		
Fixed income securities issued by credit institutions	8684		
Term accounts with credit institutions	53	81.474.561,85	
With a remaining term or notice			
up to one month	8686	81.474.561,85	
between one month and one year	8687		
over one year	8688		
Other investments not mentioned above	8689		

ACCRUALS AND DEFERRED INCOME**Allocation of account 490/1 of assets if the amount is significant**

	Period
GAIN ON MARKING TO MARKET OF CURRENCY COMMITMENTS	11.201.996,96
PROFIT ON HEDGING FOR METALS	11.446.113,26
OTHER DEFERRED CHARGES	8.993.499,82
DEFERRED INTEREST CHARGES	20.359.696,73

STATEMENT OF CAPITAL AND SHAREHOLDERS' STURCTURE

STATEMENT OF CAPITAL

Capital

Issued capital at the end of the period
 Issued capital at the end of the period

Codes	Period	Preceding period
100P	XXXXXXXXXXXXXX	550.000.000,00
(100)	550.000.000,00	

Modifications during the period

Composition of the capital
 Share types

ORDINARY SHARES

Registered shares
 Shares dematerialized

Codes	Period	Number of shares
	550.000.000,00	246.400.000
8702	XXXXXXXXXXXXXX	50.345.867
8703	XXXXXXXXXXXXXX	196.054.133

Unpaid capital

Uncalled capital
 Called up capital, unpaid
 Shareholders that still need to pay up in full

Codes	Uncalled amount	Called up amount, unpaid
(101)		XXXXXXXXXXXXXX
8712	XXXXXXXXXXXXXX	

Own shares

Held by the company itself

Amount of capital held
 Number of shares

Held by a subsidiary

Amount of capital held
 Number of shares

Commitments to issuing shares

Owing to the exercise of conversion rights

Amount of outstanding convertible loans
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued

Owing to the exercise of subscription rights

Number of outstanding subscription rights
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued

Authorised capital not issued

Codes	Period
8721	12.798.404,02
8722	5.733.685
8731	
8732	
8740	
8741	
8742	
8745	
8746	
8747	
8751	

Shares issued, non-representing capital

Distribution

Number of shares

Number of voting rights attached thereto

Allocation by shareholder

Number of shares held by the company itself

Number of shares held by its subsidiaries

Codes	Period
8761	
8762	
8771	
8781	

ADDITIONAL NOTES REGARDING CONTRIBUTIONS (INCLUDING CONTRIBUTIONS IN THE FORM OF SERVICES OR KNOW-HOW)

Period

SHAREHOLDERS' STRUCTURE OF THE COMPANY AT YEAR-END CLOSING DATE

As reflected in the notifications received by the company pursuant to article 7:225 of the Belgian Companies and Associations Code, article 14 fourth paragraph of the law of 2 May 2007 on the publication of major holdings and article 5 of the Royal Decree of 21 August 2008 on further rules for certain multilateral trading facilities.

Shareholder base	% Capital	Numbre of Shares
BlackRock Inc.	4,95%	12 193 030
Baillie Gifford & Co and Baillie Gifford Overseas Ltd	6,46%	15 918 969
Groupe Bruxelles Lambert, family Trust Desmarais, Albert Frère and LTI Two S.A.	18,62%	45 871 052
Others	67,65%	166 683 264
Own shares held by Umicore	2,33%	5 733 685
	100,00%	246 400 000

PROVISIONS FOR OTHER LIABILITIES AND CHARGES

ALLOCATION OF ACCOUNT 164/5 OF LIABILITIES IF THE AMOUNT IS SIGNIFICANT

SUNDRY LITIGATIONS AND SUNDRY RISKS

PREMIUM 25 & 35 YEARS SERVICE

Period
11.401.384,10
3.473.142,90

STATEMENT OF AMOUNTS PAYABLE AND ACCRUALS AND DEFERRED INCOME (LIABILITIES)

	Codes	Period
BREAKDOWN OF AMOUNTS PAYABLE WITH AN ORIGINAL TERM OF MORE THAN ONE YEAR, ACCORDING TO THEIR RESIDUAL MATURITY		
Current portion of amounts payable after more than one year falling due within one year		
Financial debts	8801	
Subordinated loans	8811	
Unsubordinated debentures	8821	
Leasing and other similar obligations	8831	
Credit institutions	8841	
Other loans	8851	
Trade debts	8861	
Suppliers	8871	
Bills of exchange payable	8881	
Advance payments on contracts in progress	8891	
Other amounts payable	8901	
Total current portion of amounts payable after more than one year falling due within one year	(42)	
Amounts payable with a remaining term of more than one year, yet less than 5 years		
Financial debts	8802	787.743.032,83
Subordinated loans	8812	
Unsubordinated debentures	8822	
Leasing and other similar obligations	8832	743.032,83
Credit institutions	8842	287.000.000,00
Other loans	8852	500.000.000,00
Trade debts	8862	
Suppliers	8872	
Bills of exchange payable	8882	
Advance payments on contracts in progress	8892	
Other amounts payable	8902	
Total amounts payable with a remaining term of more than one year, yet less than 5 years	8912	787.743.032,83
Amounts payable with a remaining term of more than 5 years		
Financial debts	8803	919.985.574,11
Subordinated loans	8813	
Unsubordinated debentures	8823	
Leasing and other similar obligations	8833	1.985.574,11
Credit institutions	8843	918.000.000,00
Other loans	8853	
Trade debts	8863	
Suppliers	8873	
Bills of exchange payable	8883	
Advance payments on contracts in progress	8893	
Other amounts payable	8903	
Amounts payable with a remaining term of more than 5 years	8913	919.985.574,11

Codes	Period
AMOUNTS PAYABLE GUARANTEED (included in accounts 17 and 42/48 of liabilities)	
Amounts payable guaranteed by the Belgian government agencies	
Financial debts	8921
Subordinated loans	8931
Unsubordinated debentures	8941
Leasing and other similar obligations	8951
Credit institutions	8961
Other loans	8971
Trade debts	8981
Suppliers	8991
Bills of exchange payable	9001
Advance payments on contracts in progress	9011
Remuneration and social security	9021
Other amounts payable	9051
Total of the amounts payable guaranteed by the Belgian government agencies	9061
Amounts payable guaranteed by real securities given or irrevocably promised by the company on its own assets	
Financial debts	8922
Subordinated loans	8932
Unsubordinated debentures	8942
Leasing and other similar obligations	8952
Credit institutions	8962
Other loans	8972
Trade debts	8982
Suppliers	8992
Bills of exchange payable	9002
Advance payments on contracts in progress	9012
Taxes, remuneration and social security	9022
Taxes	9032
Remuneration and social security	9042
Other amounts payable	9052
Total amounts payable guaranteed by real securities given or irrevocably promised by the company on its own assets	9062

Codes	Period	
TAXES, REMUNERATION AND SOCIAL SECURITY		
Taxes (headings 450/3 and 178/9 of liabilities)		
Outstanding tax debts	9072	
Accruing taxes payable	9073	6.040.336,69
Estimated taxes payable	450	6.238.645,00
Remuneration and social security (headings 454/9 and 178/9 of liabilities)		
Amounts due to the National Social Security Office	9076	
Other amounts payable in respect of remuneration and social security	9077	60.258.404,92

ACCRUALS AND DEFERRED INCOME

Allocation of heading 492/3 of liabilities if the amount is significant

	Period
OTHER ACCRUED CHARGES	1.453.129,78
LOSS ON MARKING TO MARKET OF CURRENCY & METAL COMMITMENTS	14.150.516,61
DEFERRED INCOME	17.662.745,27
ACCRUED INTEREST EXPENSES	7.287.082,67
TREATMENT CHARGES	37.454.793,66

OPERATING RESULTS**OPERATING INCOME****Net turnover**

Allocation by categories of activity

Allocation by geographical market

Other operating income

Operating subsidies and compensatory amounts received from public authorities

OPERATING CHARGES**Employees for whom the company submitted a DIMONA declaration or who are recorded in the general personnel register**

Total number at the closing date

Average number of employees calculated in full-time equivalents

Number of actual hours worked

Personnel costs

Remuneration and direct social benefits

Employers' contribution for social security

Employers' premiums for extra statutory insurance

Other personnel costs

Retirement and survivors' pensions

Codes	Period	Preceding period
740	5.614.368,75	1.660.470,57
9086	3.103	3.139
9087	3.025,1	3.001,9
9088	5.230.134	5.224.531
620	202.921.340,16	192.601.862,72
621	64.230.698,30	63.435.829,54
622	14.417.247,58	29.747.438,70
623	13.619.383,89	10.770.694,68
624	902.734,72	1.251.522,56

	Codes	Period	Preceding period
Provisions for pensions and similar obligations			
Appropriations (uses and write-backs) (+)/(-)	635	26.925.389,91	4.008.145,77
Depreciations			
On stock and contracts in progress			
Recorded	9110	2.433.296,88	408.263,41
Written back	9111		3.595.258,97
On trade debtors			
Recorded	9112		
Written back	9113		
Provisions for liabilities and charges			
Appropriations	9115	48.560.755,44	56.783.315,59
Uses and write-backs	9116	25.288.269,64	59.233.869,21
Other operating charges			
Taxes related to operation	640	5.385.891,78	5.611.833,28
Other	641/8	7.478.908,47	1.832.231,00
Hired temporary staff and personnel placed at the company's disposal			
Total number at the closing date	9096	3	13
Average number calculated in full-time equivalents	9097	5,0	9,7
Number of actual hours worked	9098	9.960	31.249
Costs to the company	617	483.000,47	955.822,06

FINANCIAL RESULTS

	Codes	Period	Preceding period
RECURRING FINANCIAL INCOME			
Other financial income			
Subsidies paid by public authorities, added to the profit and loss account			
Capital subsidies	9125	4.292.038,02	3.326.796,99
Interest subsidies	9126		
Allocation of other financial income			
Exchange differences realized	754		
Other			
Exchange variances and differences		35.319.106,68	5.519.136,67
Sundry financial income		81.529,52	94.139,11
Financ.customers and int. for late payment			182,77
RECURRING FINANCIAL CHARGES			
Depreciation of loan issue expenses	6501		
Capitalised interests	6502		
Depreciations on current assets			
Recorded	6510		
Written back	6511		
Other financial charges			
Amount of the discount borne by the company, as a result of negotiating amounts receivable	653	4.911.165,98	214.229,66
Provisions of a financial nature			
Appropriations	6560	1.299.519,45	724.112,00
Uses and write-backs	6561		
Allocation of other financial costs			
Exchange differences realized	654		
Results from the conversion of foreign currencies	655		
Other			
Exchange variances and differences		47.761.395,84	14.562.600,54
Sundry financial costs		4.076.333,40	2.505.920,97

INCOME AND CHARGES OF EXCEPTIONAL SIZE OR FREQUENCY

	Codes	Period	Preceding period
NON-RECURRING INCOME	76	45.297.426,59	4.865.745,16
Non-recurring operating income	(76A)	45.198.568,59	2.812.500,00
Write-back of depreciation and of amounts written off intangible and tangible fixed assets	760		
Write-back of provisions for extraordinary operating liabilities and charges	7620		
Capital profits on disposal of intangible and tangible fixed assets	7630		
Other non-recurring operating income	764/8	45.198.568,59	2.812.500,00
Non-recurring financial income	(76B)	98.858,00	2.053.245,16
Write-back of amounts written down financial fixed assets	761		
Write-back of provisions for extraordinary financial liabilities and charges	7621		
Capital profits on disposal of financial fixed assets	7631	98.858,00	2.053.245,16
Other non-recurring financial income	769		
NON-RECURRING CHARGES	66	129.327.801,25	45.238.452,35
Non-recurring operating charges	(66A)	128.794.778,62	45.181.114,00
Non-recurring depreciation of and amounts written off formation expenses, intangible and tangible fixed assets	660	37.558.197,97	
Provisions for extraordinary operating liabilities and charges: appropriations (uses)	6620	57.488.090,65	
Capital losses on disposal of intangible and tangible fixed assets	6630		
Other non-recurring operating charges	664/7	33.748.490,00	45.181.114,00
Non-recurring operating charges carried to assets as restructuring costs	6690		
Non-recurring financial charges	(66B)	533.022,63	57.338,35
Amounts written off financial fixed assets	661	533.022,63	9.110,72
Provisions for extraordinary financial liabilities and charges - appropriations (uses)	6621		
Capital losses on disposal of financial fixed assets	6631		48.227,63
Other non-recurring financial charges	668		
Non-recurring financial charges carried to assets as restructuring costs	6691		

TAXES

VALUE-ADDED TAXES AND TAXES BORNE BY THIRD PARTIES

Value-added taxes charged

To the company (deductible)
 By the company

Amounts withheld on behalf of third party by way of

Payroll withholding taxes
 Withholding taxes on investment income

Codes	Period	Preceding period
9145	237.809.577,25	221.726.578,98
9146	205.025.001,44	186.849.178,72
9147	42.915.144,85	42.763.582,94
9148	13.884.664,39	42.784.040,49

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

	Codes	Period
PERSONAL GUARANTEES PROVIDED OR IRREVOCABLY PROMISED BY THE COMPANY AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES	9149	
Of which		
Bills of exchange in circulation endorsed by the company	9150	
Bills of exchange in circulation drawn or guaranteed by the company	9151	
Maximum amount for which other debts or commitments of third parties are guaranteed by the company	9153	
REAL GUARANTEES		
Real guarantees provided or irrevocably promised by the company on its own assets as security of debts and commitments of the company		
Mortgages		
Book value of the immovable properties mortgaged	91611	
Amount of registration	91621	
For irrevocable mortgage mandates, the amount for which the agent can take registration	91631	
Pledging of goodwill		
Maximum amount up to which the debt is secured and which is the subject of registration	91711	
For irrevocable mandates to pledge goodwill, the amount for which the agent can take the inscription	91721	
Pledging of other assets or irrevocable mandates to pledge other assets		
Book value of the immovable properties mortgaged	91811	
Maximum amount up to which the debt is secured	91821	
Guarantees provided or irrevocably promised on future assets		
Amount of assets in question	91911	
Maximum amount up to which the debt is secured	91921	
Vendor's privilege		
Book value of sold goods	92011	
Amount of the unpaid price	92021	

AMOUNT, NATURE AND FORM CONCERNING LITIGATION AND OTHER IMPORTANT COMMITMENTS

Period
368.984.656,29
1.688.568.129,00
343.644.145,43
916.640.201,00
7.495.868,00
28.479.560,00

LEASE-OUT METALS

METALS OWNED BY PARTIES FOR TOLLING

LEASE-IN METALS

METALS OWNED BY UMICORE FOR TOLLING

BANK GUARANTEES

PERSONAL GUARANTEES GIVEN

SETTLEMENT REGARDING THE COMPLEMENTARY RETIREMENT OR SURVIVORS' PENSION FOR PERSONNEL AND BOARD MEMBERS

Brief description

Measures taken to cover the related charges

PENSIONS FUNDED BY THE COMPANY ITSELF

Estimated amount of the commitments resulting from past services

Methods of estimation

Code	Period
9220	

NATURE AND FINANCIAL IMPACT OF SIGNIFICANT EVENTS AFTER THE CLOSING DATE not reflected in the balance sheet or income statement

Period

COMMITMENTS TO PURCHASE OR SALE AVAILABLE TO THE COMPANY AS ISSUER OF OPTIONS FOR SALE OR PURCHASE

Period

NATURE, COMMERCIAL OBJECTIVE AND FINANCIAL CONSEQUENCES OF TRANSACTIONS NOT REFLECTED IN THE BALANCE SHEET

If the risks and benefits resulting from such transactions are of any meaning and if publishing such risks and benefits is necessary to appreciate the financial situation of the company

Period

OTHER RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET (including those that cannot be calculated)

Period

RELATIONSHIPS WITH AFFILIATED COMPANIES, ASSOCIATED COMPANIES AND OTHER COMPANIES LINKED BY PARTICIPATING INTERESTS

	Codes	Period	Preceding period
AFFILIATED COMPANIES			
Financial fixed assets	(280/1)	2.604.897.582,19	2.294.944.408,03
Participating interests	(280)	2.604.897.582,19	2.294.944.408,03
Subordinated amounts receivable	9271		
Other amounts receivable	9281		
Amounts receivable	9291	980.232.064,05	845.184.131,82
Over one year	9301	476.214.351,64	449.355.738,20
Within one year	9311	504.017.712,41	395.828.393,62
Current investments	9321	81.474.561,85	
Shares	9331		
Amounts receivable	9341	81.474.561,85	
Amounts payable	9351	124.285.173,73	667.228.885,14
Over one year	9361		
Within one year	9371	124.285.173,73	667.228.885,14
Personal and real guarantees			
Provided or irrevocably promised by the company as security for debts or commitments of affiliated companies	9381		
Provided or irrevocably promised by affiliated companies as security for debts or commitments of the company	9391		
Other significant financial commitments	9401		
Financial results			
Income from financial fixed assets	9421	141.191.207,33	228.866.401,72
Income from current assets	9431	20.459.369,36	19.438.630,87
Other financial income	9441		
Debt charges	9461	5.481.199,47	7.010.931,17
Other financial charges	9471		
Disposal of fixed assets			
Capital profits realised	9481		
Capital losses realised	9491		

RELATIONSHIPS WITH AFFILIATED COMPANIES, ASSOCIATED COMPANIES AND OTHER COMPANIES LINKED BY PARTICIPATING INTERESTS

	Codes	Period	Preceding period
ASSOCIATED COMPANIES			
Financial fixed assets	9253		
Participating interests	9263		
Subordinated amounts receivable	9273		
Other amounts receivable	9283		
Amounts receivable	9293		
Over one year	9303		
Within one year	9313		
Amounts payable	9353		
Over one year	9363		
Within one year	9373		
Personal and real guarantees			
Provided or irrevocably promised by the company as security for debts or commitments of affiliated companies	9383		
Provided or irrevocably promised by affiliated companies as security for debts or commitments of the company	9393		
Other significant financial commitments	9403		
COMPANIES LINKED BY PARTICIPATING INTERESTS			
Financial fixed assets	9252	128.765,19	128.765,19
Participating interests	9262	128.765,19	128.765,19
Subordinated amounts receivable	9272		
Other amounts receivable	9282		
Amounts receivable	9292		
Over one year	9302		
Within one year	9312		
Amounts payable	9352		
Over one year	9362		
Within one year	9372		

TRANSACTIONS WITH AFFILIATED PARTIES BEYOND NORMAL MARKET CONDITIONS

Mention of these transactions if they are significant, including the amount of the transactions, the nature of the link, and all information about the transactions that should be necessary to get a better understanding of the financial situation of the company

Nihil

Period

FINANCIAL RELATIONSHIPS WITH

DIRECTORS AND MANAGERS, INDIVIDUALS OR LEGAL PERSONS WHO CONTROL THE COMPANY DIRECTLY OR INDIRECTLY WITHOUT BEING ASSOCIATED THEREWITH, OR OTHER COMPANIES CONTROLLED DIRECTLY OR INDIRECTLY BY THESE PERSONS

Amounts receivable from these persons

Principal conditions regarding amounts receivable, rate of interest, duration, any amounts repaid, cancelled or written off

Guarantees provided in their favour

Other significant commitments undertaken in their favour

Amount of direct and indirect remunerations and pensions, reflected in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person

To directors and managers

To former directors and former managers

Codes	Period
9500	
9501	
9502	
9503	
9504	

THE AUDITOR(S) AND THE PERSONS WHOM HE (THEY) IS (ARE) COLLABORATING WITH

Auditors' fees

Fees for exceptional services or special assignments executed within the company by the auditor

Other audit assignments

Tax consultancy assignments

Other assignments beyond the audit

Fees for exceptional services or special assignments executed within the company by people the auditor(s) is (are) collaborating with

Other audit assignments

Tax consultancy assignments

Other assignments beyond the audit

Codes	Period
9505	481.253,00
95061	55.394,00
95062	
95063	191.293,00
95081	
95082	605.023,00
95083	

Mentions related to article 3:64, § 2 and § 4 of the Belgian Companies and Associations Code

DECLARATION WITH REGARD TO THE CONSOLIDATED ANNUAL ACCOUNTS**INFORMATION TO DISCLOSE BY EACH COMPANY GOVERNED BY THE BELGIAN COMPANIES AND ASSOCIATIONS CODE ON THE CONSOLIDATED ANNUAL ACCOUNTS**

The company has prepared and published consolidated annual accounts and a consolidated annual report*

~~The company has not prepared consolidated annual accounts and a consolidated annual report, because of an exemption for the following reason(s)*~~

~~The company and its subsidiaries exceed, on a consolidated basis, not more than one of the criteria mentioned in article 1:26 of the Belgian Companies and Associations Code*~~

~~The company only has subsidiaries that, considering the evaluation of the consolidated capital, the consolidated financial position or the consolidated result, individually or together, are of negligible interestError! Bookmark not defined. (article 3:23 of the Belgian Companies and Associations Code)~~

~~The company itself is a subsidiary of a parent company that prepares and publishes consolidated annual accounts, in which the annual accounts are integrated by consolidation**~~

Name, full address of the registered office and, if it concerns companies under Belgian law, the company registration number of the parent company(ies) and the indication if this (these) parent company(ies) prepares (prepare) and publishes (publish) consolidated annual accounts, in which the annual accounts are included by means of consolidation**:

If the parent company(ies) is (are) (a) company(ies) governed by foreign law, the location where the abovementioned annual accounts are available**:

* Strike out what does not apply.

** Where the annual accounts of the company are consolidated at different levels, the information should be given, on the one hand at the highest and on the other at the lowest level of companies of which the company is a subsidiary and for which consolidated accounts are prepared and published.

SOCIAL BALANCE SHEET

Numbers of the joint industrial committees competent for the company: 105 224

STATEMENT OF THE PERSONS EMPLOYED**EMPLOYEES FOR WHOM THE COMPANY SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER**

During the period	Codes	Total	1. Men	2. Women
Average number of employees				
Full-time	1001	2.693,3	2.358,0	335,3
Part-time	1002	426,0	265,8	160,2
Total in full-time equivalents (FTE).....	1003	3.025,1	2.566,0	459,1
Number of actual hours worked				
Full-time	1011	4.664.093	4.025.473	638.620
Part-time	1012	566.041	332.191	233.850
Total	1013	5.230.134	4.357.664	872.470
Personnel costs				
Full-time	1021	265.470.045,37	229.663.390,66	35.806.654,71
Part-time	1022	29.718.624,56	17.893.233,02	11.825.391,54
Total	1023	295.188.669,93	247.556.623,68	47.632.046,25
Benefits in addition to wages.....	1033			

During the preceding period	Codes	P. Total	1P. Men	2P. Women
Average number of employees in FTE	1003	3.001,9	2.555,3	446,6
Number of actual hours worked.....	1013	5.224.531	4.381.987	842.544
Personnel costs.....	1023	296.555.825,64	250.084.633,26	46.471.192,38
Benefits in addition to wages.....	1033			

EMPLOYEES FOR WHOM THE COMPANY SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER (continuation)

	Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
At the closing date of the period				
Number of employees	105	2.672	431	3.010,1
By nature of the employment contract				
Contract for an indefinite period	110	2.660	431	2.998,1
Contract for a definite period	111	12		12,0
Contract for the execution of a specifically assigned work	112			
Replacement contract	113			
According to gender and study level				
Men	120	2.328	272	2.543,6
primary education	1200	376	59	422,4
secondary education	1201	1.261	151	1.380,5
higher non-university education	1202	273	47	310,2
university education	1203	418	15	430,5
Women	121	344	159	466,5
primary education	1210	6	4	9,2
secondary education	1211	50	28	71,6
higher non-university education	1212	123	88	189,9
university education	1213	165	39	195,8
By professional category				
Management staff	130	508	43	543,1
Salaried employees	134	836	224	1.009,5
Hourly employees	132	1.328	164	1.457,5
Other	133			

HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE DISPOSAL OF THE COMPANY

	Codes	1. Hired temporary staff	2. Hired temporary staff and personnel placed at the company's disposal
During the period			
Average number of persons employed	150	5,0	
Number of actual hours worked	151	9.960	
Costs to the company	152	483.000,47	

LIST OF PERSONNEL MOVEMENTS DURING THE PERIOD**ENTRIES**

Number of employees for whom the company submitted a DIMONA declaration or who have been recorded in the general personnel register during the period

By nature of the employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work ..

Replacement contract

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
205	128	4	131,1
210	120	4	123,1
211	8		8,0
212			
213			

DEPARTURES

Number of employees whose contract-termination date has been included in the DIMONA declaration or in the general personnel register during the period

By nature of the employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work ..

Replacement contract

By reason of termination of contract

Retirement

Unemployment with extra allowance from enterprise

Dismissal

Other reason

Of which: the number of persons who continue to render services to the company at least half-time on a self-employment basis

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
305	126	42	156,9
310	124	42	154,9
311	2		2,0
312			
313			
340	30	11	37,3
341	10	20	25,4
342	29	1	29,8
343	57	10	64,4
350			

INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE PERIOD

	Codes	Men	Codes	Women
Total of initiatives of formal professional training at the expense of the employer				
Number of employees involved	5801	2.798	5811	473
Number of actual training hours	5802	23.650	5812	3.786
Net costs for the company	5803	2.387.490,14	5813	385.132,41
of which gross costs directly linked to training	58031	2.390.014,67	58131	382.671,75
of which contributions paid and payments to collective funds	58032	151.489,88	58132	27.118,88
of which grants and other financial advantages received (to deduct)	58033	154.014,41	58133	24.658,22
Total of initiatives of less formal or informal professional training at the expense of the employer				
Number of employees involved	5821	1.458	5831	486
Number of actual training hours	5822	68.803	5832	13.368
Net costs for the company	5823	2.408.109,90	5833	467.880,70
Total of initial initiatives of professional training at the expense of the employer				
Number of employees involved	5841		5851	
Number of actual training hours	5842		5852	
Net costs for the company	5843		5853	