

40				1	EUR	
NAT.	Date of the deposition	No. 0401.574.852	pp.	E.	D.	C 1

**ANNUAL ACCOUNTS AND OTHER DOCUMENTS TO BE DEPOSITED
IN ACCORDANCE WITH THE COMPANIES CODE**

IDENTIFICATION

NAME: **UMICORE SA**

Legal form: **PLC**

Address: **rue du marais**

Nr.: **31**

Postal Code: **1000**

City: **Brussel 1**

Country: **Belgium**

Register of Legal Persons (RLP) - Office of the commercial court at: **Brussel, French-speaking**

Internet address : ¹ **www.unicore.com**

Company number: **0401.574.852**

DATE **26/04/2018** of the deposition of the partnership deed OR of the most recent document mentioning the date of publication of the partnership deed and the act changing the articles of association.

ANNUAL ACCOUNTS **IN EURO (2 decimals)** ²

ANNUAL ACCOUNTS approved by by the General Meeting of **25/04/2019**

concerning the financial year covering the period from **1/01/2018** till **31/12/2018**

Previous period from **1/01/2017** till **31/12/2017**

The amounts of the previous financial year are / ~~are not~~ ³ identical to those which have been previously published.

Total number of pages deposited: **51** Number of the pages of the standard form not deposited for not being of service: 6.2.2, 6.2.4, 6.2.5, 6.5.2, 6.17, 6.18.2, 6.19, 6.20, 7, 8, 9

Signature
(name and position)
PLATTEUW Filip
Chief Financial Officer

Signature
(name and position)
GRYNBERG Marc
Chief Executive Officer

¹ Optional statement.

² If necessary, adjust the unit and currency in which the amounts are expressed

³ Delete where appropriate.

**LIST OF DIRECTORS, MANAGERS AND AUDITORS
AND DECLARATION ABOUT SUPPLEMENTARY
AUDITING OR ADJUSTMENT MISSION**

LIST OF DIRECTORS, MANAGERS AND AUDITORS

COMPLETE LIST WITH name, first name, profession, residence-address (address, number, postal code, municipality) and position with the enterprise

PricewaterhouseCoopers Reviseurs d'Entreprises SCCRL 0000.000.000

Woluwedal 18, 1932 Sint-Stevens-Woluwe, Belgium

Title : Auditor, Membership number : B00009

Mandate : 25/04/2017- 30/04/2020

Represented by:

1. CAPPOEN KURT

Woluwedal 18 , 1932 Sint-Stevens-Woluwe, Belgium

GRYNBERG MARC

AVENUE DE L'AVOCAT 5, 1410 Waterloo, Belgium

Title : Delegated director

Mandate : 26/04/2018- 29/04/2021

BEN-ZUR LIAT

NE 6th st #2525 10485, 98004 BELLEVUE WA, United States of America

Title : Director

Mandate : 25/04/2017- 30/04/2020

CHOMBAR FRANCOISE

BOEKTLAAN 14, 3550 Heusden-Zolder, Belgium

Title : Director

Mandate : 26/04/2016- 25/04/2019

DEBACKERE KOENRAAD

ALFONS STESSELSTRAAT 8, 3012 Wilsele, Belgium

Title : Director

Mandate : 26/04/2018- 29/04/2021

GARRETT MARK

BUNDTENWEG 76, 4102 BINNINGEN, Switzerland

Title : Director

Mandate : 26/04/2018- 29/04/2021

HALL COLIN

SELWOOD PLACE 14, SW7 3HY LONDON, United Kingdom

Title : Director

Mandate : 26/04/2016- 25/04/2019

KOLMSEE INES

TRAUBINGERSTRASSE 18, 82327 TUTZING, Germany

Title : Director

Mandate : 25/04/2017- 30/04/2020

LIST OF DIRECTORS, MANAGERS AND AUDITORS (Continued from previous page)

LAMARCHE GERARD

VIEUX CHATEAU ., L-7411 ANSEMBOURG, Luxembourg

Title : Director

Mandate : 25/04/2017- 30/04/2020

MEURICE ERIC

HANGMOOR CALLOW HILL ., GU25 4L VIRGINIA WATER, United Kingdom

Title : Director

Mandate : 26/04/2018- 29/04/2021

THOMAES RUDI

AALSCHOLVERLAAN 80, box 102, 2050 Antwerpen 5, Belgium

Title : Director

Mandate : 28/04/2015- 26/04/2018

LEYSEN THOMAS

ROSIER 21, 2000 Antwerpen, Belgium

Title : President of the board of directors

Mandate : 26/04/2018- 29/04/2021

DECLARATION ABOUT SUPPLEMENTARY AUDITING OR ADJUSTMENT MISSION

The managing board declares that the assignment neither regarding auditing nor adjusting has been given to a person who was not authorised by law pursuant to art. 34 and 37 of the Law of 22nd April 1999 concerning the auditing and tax professions.

Have the annual accounts been audited or adjusted by an external accountant or auditor who is not an statutory auditor ? ~~Yes~~ / No

If YES, mention here after: name, first names, profession, residence-address of each external accountant or auditor, the number of membership with the professional Institute ad hoc and the nature of this engagement:

- A. Bookkeeping of the undertaking **,
- B. Preparing the annual accounts **,
- C. Auditing the annual accounts and/or
- D. Adjusting the annual accounts.

If the assignment mentioned either under A or B is performed by authorised accountants or authorised accountants-tax consultants, information will be given on: name, first names, profession and residence-address of each authorised accountant or accountant-tax consultant, his number of membership with the Professional Institute of Accountants and Tax consultants and the nature of this engagement.

Name, first name, profession, residence-address	Number of membership	Nature of the engagement (A, B, C and/or D)

* Delete where appropriate.

** Optional disclosure.

ANNUAL ACCOUNTS

BALANCE SHEET AFTER APPROPRIATION

	Notes	Codes	Period	Previous period
ASSETS				
FORMATION EXPENSES	6.1	20	8.256.155,73	
FIXED ASSETS		21/28	<u>2.113.596.174,89</u>	<u>4.117.700.871,80</u>
Intangible fixed assets	6.2	21	114.447.248,70	110.017.994,24
Tangible fixed assets	6.3	22/27	425.814.283,86	398.463.580,77
Land and buildings		22	133.036.363,76	123.071.901,17
Plant, machinery and equipment		23	215.539.152,82	188.111.332,74
Furniture and vehicles		24	15.167.134,02	12.853.459,25
Leasing and other rights		25	2.901.250,00	3.066.250,00
Other tangible fixed assets		26	332.358,88	324.017,93
Tangible assets under construction and advance payments made		27	58.838.024,38	71.036.619,68
Financial fixed assets	6.4 / 6.5.1	28	1.573.334.642,33	3.609.219.296,79
Affiliated enterprises	6.15	280/1	1.571.224.593,29	3.588.777.910,00
Participating interests		280	1.571.224.593,29	3.588.777.910,00
Amounts receivable		281		
Other enterprises linked by participating interests	6.15	282/3	128.765,19	128.765,19
Participating interests		282	128.765,19	128.765,19
Amounts receivable		283		
Other financial assets		284/8	1.981.283,85	20.312.621,60
Shares		284	1.891.922,07	20.225.759,82
Amounts receivable and cash guarantees		285/8	89.361,78	86.861,78

	Notes	Codes	Period	Previous period
CURRENT ASSETS		29/58	<u>1.696.083.084,82</u>	<u>950.745.672,19</u>
Amounts receivable after more than one year		29	362.678.680,92	373.483,03
Trade debtors		290		
Other amounts receivable		291	362.678.680,92	373.483,03
Stocks and contracts in progress		3	641.452.370,34	339.483.579,17
Stocks		30/36	641.452.370,34	339.483.579,17
Raw materials and consumables		30/31	364.404.093,37	167.834.413,41
Work in progress		32	95.859.075,62	40.320.055,06
Finished goods		33	179.351.948,49	125.429.164,01
Goods purchased for resale		34		
Immovable property intended for sale		35		
Advance payments		36	1.837.252,86	5.899.946,69
Contracts in progress		37		
Amounts receivable within one year		40/41	502.353.612,17	381.570.225,20
Trade debtors		40	445.788.513,59	332.092.657,20
Other amounts receivable		41	56.565.098,58	49.477.568,00
Current investments	6.5.1 / 6.6	50/53	158.102.831,48	200.212.861,23
Own shares		50	158.102.831,48	81.754.143,54
Other investments and deposits		51/53		118.458.717,69
Cash at bank and in hand		54/58	3.937.219,40	779.658,15
Deferred charges and accrued income	6.6	490/1	27.558.370,51	28.325.865,41
TOTAL ASSETS		20/58	3.817.935.415,44	5.068.446.543,99

	Notes	Codes	Period	Previous period
EQUITY AND LIABILITIES				
EQUITY		10/15	<u>2.148.647.123,98</u>	<u>1.210.823.697,29</u>
Capital	6.7.1	10	550.000.000,00	500.000.000,00
Issued capital		100	550.000.000,00	500.000.000,00
Uncalled capital ⁴		101		
Share premium account		11	848.129.765,90	6.609.765,90
Revaluation surpluses		12	90.952,00	90.952,00
Reserves		13	363.256.698,83	281.908.010,92
Legal reserve		130	55.000.000,00	50.000.000,00
Reserves not available		131	158.102.831,48	81.754.143,57
In respect of own shares held		1310	158.102.831,48	81.754.143,57
Others		1311		
Untaxed reserves		132	150.153.867,35	150.153.867,35
Available reserves		133		
Accumulated profits (losses)(+)/(-)		14	379.178.636,43	414.301.334,09
Investment grants		15	7.991.070,82	7.913.634,38
Advance to associates on the sharing out of the assets ⁵		19		
PROVISIONS AND DEFERRED TAXES		16	<u>125.325.991,00</u>	<u>117.425.412,92</u>
Provisions for liabilities and charges		160/5	125.325.991,00	117.425.412,92
Pensions and similar obligations		160	59.286.014,67	50.171.731,85
Taxation		161		
Major repairs and maintenance		162	9.686.401,24	2.956.249,66
Environmental liabilities		163	45.907.856,80	45.901.228,12
Other risks and costs	6.8	164/5	10.445.718,29	18.396.203,29
Deferred taxes		168		

⁴ Amount to be deducted from the issued capital.

⁵ Amount to be deducted from the other components of equity.

	Notes	Codes	Period	Previous period
AMOUNTS PAYABLE		17/49	<u>1.543.962.300,46</u>	<u>3.740.197.433,78</u>
Amounts payable after more than one year	6.9	17	692.996.404,01	1.693.124.481,41
Financial debts		170/4	692.996.404,01	1.693.124.481,41
Subordinated loans		170		
Unsubordinated debentures		171		
Leasing and other similar obligations		172	2.996.404,01	3.124.481,41
Credit institutions		173	690.000.000,00	690.000.000,00
Other loans		174		1.000.000.000,00
Trade debts		175		
Suppliers		1750		
Bills of exchange payable		1751		
Advances received on contracts in progress		176		
Other amounts payable		178/9		
Amounts payable within one year	6.9	42/48	758.952.690,29	1.973.777.482,77
Current portion of amounts payable after more than one year falling due within one year		42		978.000.000,00
Financial debts		43	60.424.001,02	322.973.818,06
Credit institutions		430/8		
Other loans		439	60.424.001,02	322.973.818,06
Trade debts		44	529.660.517,90	511.396.733,68
Suppliers		440/4	523.773.396,83	510.562.840,83
Bills of exchange payable		441	5.887.121,07	833.892,85
Advances received on contracts in progress		46	1.288.031,70	2.146.356,54
Taxes, remuneration and social security	6.9	45	59.394.667,84	56.742.411,21
Taxes		450/3	5.805.526,06	5.600.369,32
Remuneration and social security		454/9	53.589.141,78	51.142.041,89
Other amounts payable		47/48	108.185.471,83	102.518.163,28
Accrued charges and deferred income	6.9	492/3	92.013.206,16	73.295.469,60
TOTAL LIABILITIES		10/49	3.817.935.415,44	5.068.446.543,99

INCOME STATEMENT

	Notes	Codes	Period	Previous period
Operating income and charges		70/76A	3.628.486.058,43	2.960.635.194,06
Turnover	6.10	70	3.246.252.402,07	2.838.050.962,62
Increase (decrease) in stocks of finished goods, work and contracts in progress		71	196.281.202,32	-41.640.871,15
Own construction capitalised		72	45.876.470,83	41.487.113,29
Other operating income	6.10	74	140.075.983,21	122.737.819,29
Non-recurring operating income	6.12	76A		170,01
Operating charges		60/66A	3.532.944.283,29	2.900.861.493,11
Raw materials, consumables		60	2.955.286.087,92	2.364.851.258,70
Purchases		600/8	3.070.294.370,59	2.381.185.509,14
Decrease (increase) in stocks		609	-115.008.282,67	-16.334.250,44
Services and other goods		61	186.602.634,34	186.587.910,86
Remuneration, social security costs and pensions ..	6.10	62	259.993.027,76	243.274.015,45
Depreciation of and amounts written off formation expenses, intangible and tangible fixed assets		630	96.981.351,46	93.420.783,82
Increase, Decrease in amounts written off stocks contracts in progress and trade debtors: Appropriations (write-backs)		631/4	5.929.355,15	-7.692.652,97
Provisions for risks and charges - Appropriations (uses and write-backs)	6.10	635/8	18.767.285,63	-5.658.323,84
Other operating charges	6.10	640/8	9.384.133,02	26.078.501,09
Operation charges carried to assets as restructuring costs		649		
Non-recurring operating charges	6.12	66A	408,01	
Operating profit (loss)		9901	95.541.775,14	59.773.700,95

	Notes	Codes	Period	Previous period
Financial income		75/76B	193.305.053,91	164.912.670,35
Recurring financial income		75	191.811.868,48	161.062.994,35
Income from financial fixed assets		750	175.051.332,09	152.494.715,13
Income from current assets		751	7.587.252,08	690.559,72
Other financial income	6.11	752/9	9.173.284,31	7.877.719,50
Non-recurring financial income	6.12	76B	1.493.185,43	3.849.676,00
Financial charges	6.11	65/66B	59.392.858,47	73.596.004,55
Recurring financial charges		65	53.390.347,96	63.143.407,46
Debt charges		650	40.350.739,26	46.130.342,97
Amounts written down on current assets except stocks, contracts in progress and trade debtors		651	-1.330.878,47	-5.382,36
Other financial charges		652/9	14.370.487,17	17.018.446,85
Non recurring financial charges	6.12	66B	6.002.510,51	10.452.597,09
Profit (loss) for the period before taxes		9903	229.453.970,58	151.090.366,75
Transfer from postponed taxes		780		
Transfer to postponed taxes		680		
Income taxes	6.13	67/77	2.452.592,58	1.274.147,69
Income taxes		670/3	4.838.731,59	1.274.147,69
Adjustment of income taxes and write-back of tax provisions		77	2.386.139,01	
Profit (loss) for the period		9904	227.001.378,00	149.816.219,06
Transfer from untaxed reserves		789		
Transfer to untaxed reserves		689		
Profit (loss) for the period available for appropriation		9905	227.001.378,00	149.816.219,06

APPROPRIATION ACCOUNT

	Codes	Period	Previous period
Profit (loss) to be appropriated(+)/(-)	9906	641.302.712,09	568.719.782,86
Gain (loss) to be appropriated(+)/(-)	(9905)	227.001.378,00	149.816.219,06
Profit (loss) to be carried forward(+)/(-)	14P	414.301.334,09	418.903.563,80
Transfers from capital and reserves	791/2		7.862.229,08
from capital and share premium account	791		
from reserves	792		7.862.229,08
Transfers to capital and reserves	691/2	81.348.687,91	
to capital and share premium account	691		
to the legal reserve	6920	5.000.000,00	
to other reserves	6921	76.348.687,91	
Profit (loss) to be carried forward(+)/(-)	(14)	379.178.636,43	414.301.334,09
Owner's contribution in respect of losses	794		
Profit to be distributed	694/7	180.775.387,75	162.280.677,85
Dividends	694	180.775.387,75	162.280.677,85
Director's or managers' entitlements	695		
Workers	696		
Other beneficiaries	697		

EXPLANATORY DISCLOSURES

STATEMENT OF FORMATION EXPENSES

	Codes	Period	Previous period
Net book value at the end of the period	20P	xxxxxxxxxxxxxxxx	
Movements during the period			
New expenses incurred	8002	10.109.578,40	
Depreciation	8003	1.853.422,67	
Other(+)/(-)	8004		
Net book value at the end of the period	(20)	8.256.155,73	
Whereof			
Formation or capital increase expenses, loan issue expenses and other formation expenses	200/2	8.256.155,73	
Restructuring costs	204		

STATEMENT OF INTANGIBLE FIXED ASSETS

	Codes	Period	Previous period
DEVELOPMENT COSTS			
Acquisition value at the end of the period	8051P	xxxxxxxxxxxxxxx	173.353.294,69
Movements during the period			
Acquisitions, including produced fixed assets	8021	33.382.189,97	
Sales and disposals	8031		
Transfers from one heading to another(+)/(-)	8041		
Acquisition value at the end of the period	8051	206.735.484,66	
Depreciation and amounts written down at the end of the period	8121P	xxxxxxxxxxxxxxx	121.395.973,10
Movements during the period			
Recorded	8071	24.692.059,59	
Written back	8081		
Acquisitions from third parties	8091		
Cancelled owing to sales and disposals	8101		
Transfers from one heading to another(+)/(-)	8111		
Depreciation and amounts written down at the end of the period	8121	146.088.032,69	
NET BOOK VALUE AT THE END OF THE PERIOD	81311	<u>60.647.451,97</u>	

	Codes	Period	Previous period
CONCESSIONS, PATENTS, LICENCES, KNOWHOW, BRANDS AND SIMILAR RIGHTS			
Acquisition value at the end of the period	8052P	xxxxxxxxxxxxxxx	152.972.446,21
Movements during the period			
Acquisitions, including produced fixed assets	8022	9.837.818,20	
Sales and disposals	8032	2.198.035,65	
Transfers from one heading to another(+)/(-)	8042	94.530,53	
Acquisition value at the end of the period	8052	160.706.759,29	
Depreciation and amounts written down at the end of the period	8122P	xxxxxxxxxxxxxxx	94.911.773,56
Movements during the period			
Recorded	8072	12.145.189,00	
Written back	8082		
Acquisitions from third parties	8092		
Cancelled owing to sales and disposals	8102	150.000,00	
Transfers from one heading to another(+)/(-)	8112		
Depreciation and amounts written down at the end of the period	8122	106.906.962,56	
NET BOOK VALUE AT THE END OF THE PERIOD	211	<u>53.799.796,73</u>	

STATEMENT OF TANGIBLE FIXED ASSETS

	Codes	Period	Previous period
LAND AND BUILDINGS			
Acquisition value at the end of the period	8191P	xxxxxxxxxxxxxxx	355.210.587,07
Movements during the period			
Acquisitions, including produced fixed assets	8161	2.804.892,74	
Sales and disposals	8171	149.546,72	
Transfers from one heading to another	8181	20.941.948,78	
		(+)/(-)	
Acquisition value at the end of the period	8191	378.807.881,87	
Revaluation surpluses at the end of the period	8251P	xxxxxxxxxxxxxxx	7.682.753,26
Movements during the period			
Recorded	8211		
Acquisitions from third parties	8221		
Cancelled	8231		
Transfers from one heading to another	8241		
		(+)/(-)	
Revaluation surpluses at the end of the period	8251	7.682.753,26	
Depreciation and amounts written down at the end of the period	8321P	xxxxxxxxxxxxxxx	239.821.439,16
Movements during the period			
Recorded	8271	13.700.921,71	
Written back	8281		
Acquisitions from third parties	8291		
Cancelled owing to sales and disposals	8301	68.089,50	
Transfers from one heading to another	8311		
		(+)/(-)	
Depreciation and amounts written down at the end of the period	8321	253.454.271,37	
NET BOOK VALUE AT THE END OF THE PERIOD	(22)	133.036.363,76	

	Codes	Period	Previous period
PLANT, MACHINERY AND EQUIPMENT			
Acquisition value at the end of the period	8192P	xxxxxxxxxxxxxxxx	793.029.462,10
Movements during the period			
Acquisitions, including produced fixed assets	8162	5.173.145,20	
Sales and disposals	8172	3.661.084,50	
Transfers from one heading to another(+)/(-)	8182	61.155.991,34	
Acquisition value at the end of the period	8192	855.697.514,14	
Revaluation surpluses at the end of the period	8252P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8212		
Acquisitions from third parties	8222		
Cancelled	8232		
Transfers from one heading to another(+)/(-)	8242		
Revaluation surpluses at the end of the period	8252		
Depreciation and amounts written down at the end of the period	8322P	xxxxxxxxxxxxxxxx	604.918.129,36
Movements during the period			
Recorded	8272	38.895.224,55	
Written back	8282		
Acquisitions from third parties	8292		
Cancelled owing to sales and disposals	8302	3.654.992,59	
Transfers from one heading to another(+)/(-)	8312		
Depreciation and amounts written down at the end of the period	8322	640.158.361,32	
NET BOOK VALUE AT THE END OF THE PERIOD	(23)	<u>215.539.152,82</u>	

	Codes	Period	Previous period
FURNITURE AND VEHICLES			
Acquisition value at the end of the period	8193P	xxxxxxxxxxxxxxxx	57.730.886,93
Movements during the period			
Acquisitions, including produced fixed assets	8163	4.106.867,14	
Sales and disposals	8173	2.564.526,02	
Transfers from one heading to another(+)/(-)	8183	3.755.362,37	
Acquisition value at the end of the period	8193	63.028.590,42	
Revaluation surpluses at the end of the period	8253P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8213		
Acquisitions from third parties	8223		
Cancelled	8233		
Transfers from one heading to another(+)/(-)	8243		
Revaluation surpluses at the end of the period	8253		
Depreciation and amounts written down at the end of the period	8323P	xxxxxxxxxxxxxxxx	44.877.427,68
Movements during the period			
Recorded	8273	5.528.244,89	
Written back	8283		
Acquisitions from third parties	8293		
Cancelled owing to sales and disposals	8303	2.544.216,17	
Transfers from one heading to another(+)/(-)	8313		
Depreciation and amounts written down at the end of the period	8323	47.861.456,40	
NET BOOK VALUE AT THE END OF THE PERIOD	(24)	<u>15.167.134,02</u>	

	Codes	Period	Previous period
LEASING AND SIMILAR RIGHTS			
Acquisition value at the end of the period	8194P	xxxxxxxxxxxxxxxx	3.300.000,00
Movements during the period			
Acquisitions, including produced fixed assets	8164		
Sales and disposals	8174		
Transfers from one heading to another(+)/(-)	8184		
Acquisition value at the end of the period	8194	3.300.000,00	
Revaluation surpluses at the end of the period	8254P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8214		
Acquisitions from third parties	8224		
Cancelled	8234		
Transfers from one heading to another(+)/(-)	8244		
Revaluation surpluses at the end of the period	8254		
Depreciation and amounts written down at the end of the period	8324P	xxxxxxxxxxxxxxxx	233.750,00
Movements during the period			
Recorded	8274	165.000,00	
Written back	8284		
Acquisitions from third parties	8294		
Cancelled owing to sales and disposals	8304		
Transfers from one heading to another(+)/(-)	8314		
Depreciation and amounts written down at the end of the period	8324	398.750,00	
NET BOOK VALUE AT THE END OF THE PERIOD	(25)	<u>2.901.250,00</u>	
WHEREOF			
Land and buildings	250	2.901.250,00	
Plant, machinery and equipment	251		
Furniture and vehicles	252		

	Codes	Period	Previous period
OTHER TANGIBLE FIXED ASSETS			
Acquisition value at the end of the period	8195P	xxxxxxxxxxxxxxx	12.564.964,33
Movements during the period			
Acquisitions, including produced fixed assets	8165		
Sales and disposals	8175		
Transfers from one heading to another(+)/(-)	8185	9.630,00	
Acquisition value at the end of the period	8195	12.574.594,33	
Revaluation surpluses at the end of the period	8255P	xxxxxxxxxxxxxxx	601.049,73
Movements during the period			
Recorded	8215		
Acquisitions from third parties	8225		
Cancelled	8235		
Transfers from one heading to another(+)/(-)	8245		
Revaluation surpluses at the end of the period	8255	601.049,73	
Depreciation and amounts written down at the end of the period	8325P	xxxxxxxxxxxxxxx	12.841.996,13
Movements during the period			
Recorded	8275	1.289,05	
Written back	8285		
Acquisitions from third parties	8295		
Cancelled owing to sales and disposals	8305		
Transfers from one heading to another(+)/(-)	8315		
Depreciation and amounts written down at the end of the period	8325	12.843.285,18	
NET BOOK VALUE AT THE END OF THE PERIOD	(26)	<u>332.358,88</u>	

	Codes	Period	Previous period
ASSETS UNDER CONSTRUCTION AND ADVANCED PAYMENTS			
Acquisition value at the end of the period	8196P	xxxxxxxxxxxxxxxx	71.036.619,68
Movements during the period			
Acquisitions, including produced fixed assets	8166	73.759.467,72	
Sales and disposals	8176	600,00	
Transfers from one heading to another(+)/(-)	8186	-85.957.463,02	
Acquisition value at the end of the period	8196	58.838.024,38	
Revaluation surpluses at the end of the period	8256P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8216		
Acquisitions from third parties	8226		
Cancelled	8236		
Transfers from one heading to another(+)/(-)	8246		
Revaluation surpluses at the end of the period	8256		
Depreciation and amounts written down at the end of the period	8326P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8276		
Written back	8286		
Acquisitions from third parties	8296		
Cancelled owing to sales and disposals	8306		
Transfers from one heading to another(+)/(-)	8316		
Depreciation and amounts written down at the end of the period	8326		
NET BOOK VALUE AT THE END OF THE PERIOD	(27)	<u>58.838.024,38</u>	

STATEMENT OF FINANCIAL FIXED ASSETS

	Codes	Period	Previous period
AFFILIATED ENTERPRISES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8391P	xxxxxxxxxxxxxxx	3.742.777.034,71
Movements during the period			
Acquisitions, including produced fixed assets	8361	6.821,00	
Sales and disposals	8371	2.014.539.709,73	
Transfers from one heading to another	8381		
Acquisition value at the end of the period	8391	1.728.244.145,98	
Revaluation surpluses at the end of the period	8451P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8411		
Acquisitions from third parties	8421		
Cancelled	8431		
Transfers from one heading to another	8441		
Revaluation surpluses at the end of the period	8451		
Amounts written down at the end of the period	8521P	xxxxxxxxxxxxxxx	153.999.124,71
Movements during the period			
Recorded	8471	3.020.427,98	
Written back	8481		
Acquisitions from third parties	8491		
Cancelled owing to sales and disposals	8501		
Transfers from one heading to another	8511		
Amounts written down at the end of the period	8521	157.019.552,69	
Uncalled amounts at the end of the period	8551P	xxxxxxxxxxxxxxx	
Movements during the period	8541		
Uncalled amounts at the end of the period	8551		
NET BOOK VALUE AT THE END OF THE PERIOD	(280)	1.571.224.593,29	
AFFILIATED ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	281P	xxxxxxxxxxxxxxx	
Movements during the period			
Additions	8581		
Repayments	8591		
Amounts written down	8601		
Amounts written back	8611		
Exchange differences	8621		
Other	8631		
NET BOOK VALUE AT THE END OF THE PERIOD	(281)		
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8651		

	Codes	Period	Previous period
ENTERPRISES LINKED BY A PARTICIPATING INTEREST - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8392P	xxxxxxxxxxxxxxxx	1.631.388,40
Movements during the period			
Acquisitions, including produced fixed assets	8362		
Sales and disposals	8372		
Transfers from one heading to another(+)/(-)	8382		
Acquisition value at the end of the period	8392	1.631.388,40	
Revaluation surpluses at the end of the period	8452P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8412		
Acquisitions from third parties	8422		
Cancelled	8432		
Transfers from one heading to another(+)/(-)	8442		
Revaluation surpluses at the end of the period	8452		
Amounts written down at the end of the period	8522P	xxxxxxxxxxxxxxxx	1.486.370,69
Movements during the period			
Recorded	8472		
Written back	8482		
Acquisitions from third parties	8492		
Cancelled owing to sales and disposals	8502		
Transfers from one heading to another(+)/(-)	8512		
Amounts written down at the end of the period	8522	1.486.370,69	
Uncalled amounts at the end of the period	8552P	xxxxxxxxxxxxxxxx	16.252,52
Movements during the period(+)/(-)			
Uncalled amounts at the end of the period	8552	16.252,52	
NET BOOK VALUE AT THE END OF THE PERIOD	(282)	<u>128.765,19</u>	
ENTERPRISES LINKED BY A PARTICIPATING INTEREST - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	283P	<u>xxxxxxxxxxxxxxxx</u>	<u> </u>
Movements during the period			
Additions	8582		
Repayments	8592		
Amounts written down	8602		
Amounts written back	8612		
Exchange differences(+)/(-)	8622		
Other(+)/(-)	8632		
NET BOOK VALUE AT THE END OF THE PERIOD	(283)	<u> </u>	
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8652	<u> </u>	

	Codes	Period	Previous period
OTHER ENTERPRISES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8393P	xxxxxxxxxxxxxxxx	80.910.829,06
Movements during the period			
Acquisitions, including produced fixed assets	8363	846.000,00	
Sales and disposals	8373	79.253.858,41	
Transfers from one heading to another(+)/(-)	8383		
Acquisition value at the end of the period	8393	2.502.970,65	
Revaluation surpluses at the end of the period	8453P	xxxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8413		
Acquisitions from third parties	8423		
Cancelled	8433		
Transfers from one heading to another(+)/(-)	8443		
Revaluation surpluses at the end of the period	8453		
Amounts written down at the end of the period	8523P	xxxxxxxxxxxxxxxx	60.676.661,91
Movements during the period			
Recorded	8473	2.982.082,53	
Written back	8483		
Acquisitions from third parties	8493		
Cancelled owing to sales and disposals	8503	63.051.455,19	
Transfers from one heading to another(+)/(-)	8513		
Amounts written down at the end of the period	8523	607.289,25	
Uncalled amounts at the end of the period	8553P	xxxxxxxxxxxxxxxx	8.407,33
Movements during the period(+)/(-)	8543	-4.648,00	
Uncalled amounts at the end of the period	8553	3.759,33	
NET BOOK VALUE AT THE END OF THE PERIOD	(284)	<u>1.891.922,07</u>	
OTHER ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	285/8P	xxxxxxxxxxxxxxxx	<u>86.861,78</u>
Movements during the period			
Additions	8583	2.500,00	
Repayments	8593		
Amounts written down	8603		
Amounts written back	8613		
Exchange differences(+)/(-)	8623		
Other(+)/(-)	8633		
NET BOOK VALUE AT THE END OF THE PERIOD	(285/8)	<u>89.361,78</u>	
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8653		

INFORMATION RELATING TO THE SHARE IN THE CAPITAL

SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

List of both enterprises in which the enterprise holds a participating interest (recorded in the headings 280 and 282 of assets) and other enterprises in which the enterprise holds rights (recorded in the headings 284 and 51/53 of assets) in the amount of at least 10% of the capital issued.

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available				
	Nature	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
		Number	%				%	(+) of (-) (in units)
Umicore France FC Les Mercuriales tour du ponant r J Jaures 40 93176 BAGNOLET CEDEX France 10342965001	Shares	1.520.000	100,00	0,00	31/12/2017	EUR	35.122.414	-1.067.583
Umicore USA FC Orange Street 1209 19801 Wilmington United States of America	Shares	483	100,00	0,00	31/12/2017	USD	217.419.119	3.157.898
Umicore MS Taiwan FC Keelung Road Sec 2 -16F-2 189 Taipei Taiwan	Shares	500.000	100,00	0,00	31/12/2017	TWD	9.881.954	2.267.501
Umicore Korea Limited FC Gongdan 2-Ro,Seobuk-Gu 71.3 331-200 Cheonan City - chungnam South Korea	Shares	5.250.000	100,00	0,00	31/12/2017	KRW	132.788.544.555	43.360.816.563
Umicore Australia Ltd FC Unit 1 - Calarco Drive 49 3030 Derrimut - Victoria Australia	Shares	10.000	100,00	0,00	31/12/2017	AUD	8.444.609	776.339
Umicore Holdings Philippines FC Sitio malinta Asinan Proper 1044 Subic - Zambales Philippines	Shares	1.536.562	99,99	0,01	31/12/2017	PHP	155.407.099	-63.227
Umicore Holding 1 Germany GmbH FC Rodenbacker chaussee 4 63457 Hanau - Wolfgang Germany	Shares	90.025.000	100,00	0,00	31/12/2017	EUR	268.177.352	-9.695.498

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available				
	Nature	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
		Number	%				%	(+) of (-) (in units)
Umicore Holding 2 Germany Gmbh FC Rodenbacker chaussee 4 63457 Hanau - Wolfgang Germany	Shares	10.025.000	100,00	0,00	31/12/2017	EUR	30.161.851	-1.099.151
Umicore International PLC Rue Bommel 5 4940 Bascharage Luxembourg	Shares	5.766.000	100,00	0,00	31/12/2017	EUR	3.016.465.419	162.050.971
Umicore MS Australia PTY LTD FC Unit 1 - Calarco Drive 49 3030 Derrimut - Victoria Australia	Shares	2.000.100	100,00	0,00	31/12/2017	AUD	183.165	147.305
Umicore Finance Norway_c/o Tet Telemark AS FC Scanning Sentralen . 3660 Rjukan_0826 Tinn Norway	Shares	12.242	100,00	0,00	31/12/2017	NOK	92.982.294	667.826
Umicore Specialty Materials Brugge PLC Kleine Pathoekeweg 82 8000 Brugge Belgium 0405.150.984	ordinary shares	21.499	99,99	0,01	31/12/2017	EUR	3.213.241	6.467.266
Umicore Argentina FC Avenida Roque Sáenz Pena 651 8° piso Oficina 139, Buenos Aires Argentina 1.603.638	Shares	9.788.068	98,03	1,97	31/12/2017	ARS	115.724.503	-20.656.489
Industrias Electro Quimicas SA FC Avenida Elmer Faucett 1920 Callao 1 Peru	Shares	18.464.806	40,00	0,00	31/12/2017	USD	38.559.000	2.543.000

INFORMATION RELATING TO THE SHARE IN THE CAPITAL**SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES**

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available				
	Nature	directly		subsi- diaries	Primary financial statement	Mone- tary unit	Capital and reserves	Net result
		Number	%				%	(+) of (-) (in units)
UMICORE AUTOCAT CANADA CORP. FC MAINWAY DRIVE 4261 L7L5N9 BURLINGTON - ONTARIO Canada	Shares	176.700.001	100,00	0,00	31/12/2017	CAD	223.466.112	1.178.655

OTHER INVESTMENTS AND DEPOSIT, DEFERRED CHARGES AND ACCRUED INCOME (ASSETS)

	Codes	Period	Previous period
INVESTMENTS: OTHER INVESTMENTS AND DEPOSITS			
Shares and current investments other than fixed income investments ..	51		
Shares - Book value increased with the uncalled amount	8681		
Shares - Uncalled amount	8682		
Precious metals and works of art	8683		
Fixed income securities	52		
Fixed income securities issued by credit institutions	8684		
Fixed term accounts with credit institutions	53		118.458.717,69
With residual term or notice of withdrawal			
up to one month	8686		118.458.717,69
between one month and one year	8687		
over one year	8688		
Other investments not mentioned above	8689		

DEFERRED CHARGES AND ACCRUED INCOME

Allocation of heading 490/1 of assets if the amount is significant.

	Period
Gain on marking to market of currency commitments	4.016.968,63
Profit on hedging for metals	9.519.051,78
Other Deferred Charges	14.022.350,10

STATEMENT OF CAPITAL AND SHAREHOLDING STRUCTURE

STATEMENT OF CAPITAL

Social capital

Issued capital at the end of the period
 Issued capital at the end of the period

Codes	Period	Previous period
100P	XXXXXXXXXXXXXX	500.000.000,00
(100)	550.000.000,00	

Changes during the period

ORDINARY SHARES

Structure of the capital
 Different categories of shares

ORDINARY SHARES

Registered shares
 Shares dematerialized

Codes	Amounts	Number of shares
	50.000.000,00	22.400.000
	550.000.000,00	246.400.000
8702	XXXXXXXXXXXXXX	46.912.818
8703	XXXXXXXXXXXXXX	199.487.182

Capital not paid

Uncalled capital
 Capital called, but not paid
 Shareholders having yet to pay up in full

Codes	Uncalled capital	Capital called, but not paid
(101)		XXXXXXXXXXXXXX
8712	XXXXXXXXXXXXXX	

OWN SHARES

Held by the company itself

Amount of capital held
 Number of shares held

Held by the subsidiaries

Amount of capital held
 Number of shares held

Commitments to issue shares

Owing to the exercise of conversion rights

Amount of outstanding convertible loans
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued

Owing to the exercise of subscription rights

Number of outstanding subscription rights
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued

Authorized capital, not issued

Codes	Period
8721	11.956.658,48
8722	5.356.583
8731	
8732	
8740	
8741	
8742	
8745	
8746	
8747	
8751	55.000.000,00

Shared issued, not representing capital

Distribution

Number of shares held

Number of voting rights attached thereto

Allocation by shareholder

Number of shares held by the company itself

Number of shares held by its subsidiaries

Codes	Period
8761	
8762	
8771	
8781	

STRUCTURE OF SHAREHOLDINGS OF THE ENTERPRISE AT YEAR-END CLOSING DATE

as shown by the notifications received by the company in accordance with the Companies Code, Article 631 §2, final paragraph, and Article 632 §2, final paragraph; the act of 2 May 2007 on the disclosure of major holdings, Article 14, paragraph four; and the Royal Decree of 21 August 2008 comprising further rules on certain multilateral trading facilities, Article 5.

Shareholder base	% Capital	Nombre of Shares
Norges Bank	3,11%	7 663 845
BlackRock Inc.	4,64%	11 428 737
Groupe Bruxelles Lambert, family Trust Desmarais, Albert Frère and LTI Two S.A.	18,62%	45 871 052
Others	71,46%	176 079 783
Own shares held by Umicore	2,17%	5 356 583
	100,00%	246 400 000

PROVISIONS FOR OTHER LIABILITIES AND CHARGES

ANALYSIS OF THE HEADING 164/5 OF LIABILITIES IF THE AMOUNT IS SIGNIFICANT

SUNDRY LITIGATIONS AND SUNDRY RISKS
PREMIUM 25 & 35 YEARS SERVICE

Period
7.847.823,47
2.597.894,82

STATEMENT OF AMOUNTS PAYABLE, ACCRUED CHARGES AND DEFERRED INCOME
BREAKDOWN OF AMOUNTS PAYABLE WITH AN ORIGINAL PERIOD TO MATURITY OF MORE THAN ONE YEAR, ACCORDING TO THEIR RESIDUAL TERM
Current portion of amounts payable after more than one year falling due within one year

	Codes	Period
Financial debts	8801	
Subordinated loans	8811	
Unsubordinated debentures	8821	
Leasing and other similar obligations	8831	
Credit institutions	8841	
Other loans	8851	
Trade debts	8861	
Suppliers	8871	
Bills of exchange payable	8881	
Advance payments received on contracts in progress	8891	
Other amounts payable	8901	

Total amounts payable after more than one year, not more than one year (42)

Amounts payable after more than one year, between one and five years

Financial debts	8802	88.700.379,69
Subordinated loans	8812	
Unsubordinated debentures	8822	
Leasing and other similar obligations	8832	700.379,69
Credit institutions	8842	88.000.000,00
Other loans	8852	
Trade debts	8862	
Suppliers	8872	
Bills of exchange payable	8882	
Advance payments received on contracts in progress	8892	
Other amounts payable	8902	

Total amounts payable after more than one year, between one and five years 8912 88.700.379,69

Amounts payable after more than one year, over five years

Financial debts	8803	604.296.024,32
Subordinated loans	8813	
Unsubordinated debentures	8823	
Leasing and other similar obligations	8833	2.296.024,32
Credit institutions	8843	602.000.000,00
Other loans	8853	
Trade debts	8863	
Suppliers	8873	
Bills of exchange payable	8883	
Advance payments received on contracts in progress	8893	
Other amounts payable	8903	

Total amounts payable after more than one year, over five years 8913 604.296.024,32

AMOUNTS PAYABLE GUARANTEED (headings 17 and 42/48 of liabilities)

Amounts payable guaranteed by Belgian public authorities

	Codes	Period
Financial debts	8921	
Subordinated loans	8931	
Unsubordinated debentures	8941	
Leasing and other similar obligations	8951	
Credit institutions	8961	
Other loans	8971	
Trade debts	8981	
Suppliers	8991	
Bills of exchange payable	9001	
Advance payments received on contracts in progress	9011	
Remuneration and social security	9021	
Other amounts payable	9051	
Total amounts payable guaranteed by Belgian public authorities	9061	

Amounts payable guaranteed by real guarantees given or irrevocably promised by the enterprise on its own assets

Financial debts	8922	
Subordinated loans	8932	
Unsubordinated debentures	8942	
Leasing and other similar obligations	8952	
Credit institutions	8962	
Other loans	8972	
Trade debts	8982	
Suppliers	8992	
Bills of exchange payable	9002	
Advance payments received on contracts in progress	9012	
Taxes, remuneration and social security	9022	
Taxes	9032	
Remuneration and social security	9042	
Other amounts payable	9052	
Total amounts payable guaranteed by real guarantees given or irrevocably promised by the enterprise on its own assets	9062	

AMOUNTS PAYABLE FOR TAXES, REMUNERATION AND SOCIAL SECURITY

Taxes (headings 450/3 and 178/9 of the liabilities)

	Codes	Period
Expired taxes payable	9072	
Non expired taxes payable	9073	5.805.526,06
Estimated taxes payable	450	
Remuneration and social security (headings 454/9 and 178/9 of the liabilities)		
Amount due to the National Office of Social Security	9076	
Other amounts payable relating to remuneration and social security	9077	53.589.141,78

ACCRUED CHARGES AND DEFERRED INCOME

Allocation of heading 492/3 of liabilities if the amount is significant

Period
31.976.380,36
9.230.886,13
40.420.693,55
10.385.246,12

OTHER ACCRUED CHARGES

CURRENCY LOSSES

TREATMENT CHARGES

DEFERRED INCOME

OPERATING RESULTS**OPERATING INCOME****Net turnover**

Broken down by categories of activity

Allocation into geographical markets

Other operating income

Operating subsidies and compensatory amounts received from public authorities

OPERATING COSTS**Employees for whom the company has submitted a DIMONA declaration or are recorded in the general personnel register**

Total number at the closing date

Average number of employees calculated in full-time equivalents

Number of actual worked hours

Personnel costs

Remuneration and direct social benefits

Employers' social security contributions

Employers' premiums for extra statutory insurances

Other personnel costs

Old-age and widows' pensions

Codes	Period	Previous period
740	2.072.211,61	1.712.362,61
9086	3.016	2.815
9087	2.832,9	2.683,2
9088	4.939.523	4.660.228
620	174.439.096,69	162.029.090,60
621	57.475.625,62	54.386.060,03
622	15.347.849,26	15.481.712,45
623	10.499.274,61	9.032.242,51
624	2.231.181,58	2.344.909,86

	Codes	Period	Previous period
Provisions for pensions			
Additions (uses and write-back) (+)/(-)	635	9.114.282,82	-4.086.797,57
Amounts written off			
Stocks and contracts in progress			
Recorded	9110	4.801.397,91	110.714,84
Written back	9111		7.909.429,77
Trade debtors			
Recorded	9112	1.127.957,24	106.061,96
Written back	9113		
Provisions for risks and charges			
Additions	9115	49.141.807,53	34.944.233,89
Uses and write-back	9116	30.374.521,90	40.602.557,73
Other operating charges			
Taxes related to operation	640	5.655.724,93	6.380.288,84
Other charges	641/8	3.728.408,09	19.698.212,25
Hired temporary staff and persons placed at the enterprise's disposal			
Total number at the closing date	9096	16	54
Average number calculated as full-time equivalents	9097	25,7	35,2
Number of actual worked hours	9098	50.625	69.453
Charges to the enterprise	617	1.904.985,67	2.458.074,04

FINANCIAL RESULTS

	Codes	Period	Previous period
RECURRING FINANCIAL INCOME			
Other financial income			
Subsidies granted by public authorities and recorded as income for the period			
Capital subsidies	9125	2.829.498,39	2.564.767,44
Interest subsidies	9126		
Allocation of other financial income			
Exchange variances and differences		6.243.877,90	4.804.070,56
Sundry financial income		113.023,51	129.127,57
Financ.customers and int. for late payment		251,65	14.362,93
RECURRING FINANCIAL CHARGES			
Depreciation of loan issue expenses	6501		
Capitalized Interests	6503		
Amounts written off current assets			
Recorded	6510		
Written back	6511	1.330.878,47	5.382,36
Other financial charges			
Amount of the discount borne by the enterprise, as a result of negotiating amounts receivable	653	555.429,35	1.031.240,75
Provisions of a financial nature			
Appropriations	6560		11.261.381,00
Uses and write-backs	6561		
Allocation of other financial charges			
Exchange variances and differences		1.569.465,83	5.838.368,22
Sundry financial costs		2.586.496,43	811.601,18

INCOME AND CHARGE OF EXCEPTIONAL SIZE OR INCIDENCE

	Codes	Period	Previous period
NON-RECURRING INCOME	76	1.493.185,43	3.849.846,01
Non-recurring operating income	(76A)		170,01
Write-back of depreciation and of amounts written off intangible and tangible fixed assets	760		
Write-back of provisions for extraordinary operating liabilities and charges	7620		
Capital gains on disposal of intangible and tangible fixed asset	7630		
Other non-recurring operating income	764/8		170,01
Non-recurring financial income	(76B)	1.493.185,43	3.849.676,00
Write-back of amounts written down financial fixed assets	761		3.848.426,00
Write-back of provisions for extraordinary financial liabilities and charges	7621		
Capital gains on disposal of financial fixed assets	7631	1.493.185,43	1.250,00
Other non-recurring financial income	769		
NON-RECURRING EXPENSES	66	6.002.918,52	10.452.597,09
Non-recurring operating charges	(66A)	408,01	
Non-recurring depreciation of and amounts written off formation expenses, intangible and tangible fixed assets	660		
Provisions for extraordinary operating liabilities and charges: Appropriations (uses)	6620		
Capital losses on disposal of intangible and tangible fixed assets	6630		
Other non-recurring operating charges	664/7	408,01	
Non-recurring operating charges carried to assets as restructuring costs	6690		
Non-recurring financial charges	(66B)	6.002.510,51	10.452.597,09
Amounts written off financial fixed assets	661	6.002.510,51	10.321.841,98
Provisions for extraordinary financial liabilities and charges - Appropriations (uses)	6621		
Capital losses on disposal of financial fixed assets	6631		130.755,11
Other non-recurring financial charges	668		
Non-recurring financial charges carried to assets as restructuring costs	6691		

INCOME TAXES AND OTHER TAXES

INCOME TAXES

Income taxes on the result of the period
Income taxes paid and withholding taxes due or paid
Excess of income tax prepayments and withholding taxes paid recorded under assets
Estimated additional taxes
Income taxes on the result of prior periods
Additional income taxes due or paid
Additional income taxes estimated or provided for

In so far as taxes of the period are materially affected by differences between the profit before taxes as stated in annual accounts and the estimated taxable profit

TAXABLE PROVISIONS AND HIDDEN RESERVES
NON DEDUCTIBLE ITEMS
ALREADY TAXED ITEMS
W/O ON FINANCIAL ASSETS
GAIN ON SHARES & OTHER EXEMPT INCOME
DEDUCTION FOR PATENTS
INVESTMENT DEDUCTIONS

Codes	Period
9134	4.838.731,59
9135	4.838.731,59
9136	
9137	
9138	
9139	
9140	
	8.791.726,65
	7.065.694,46
	-175.039.605,08
	6.002.510,51
	-7.784.721,11
	-56.157.912,00
	-1.541.043,85

Impact of non recurring results on the amount of the income taxes relating to the current period

Period

Status of deferred taxes

Deferred taxes representing assets
Accumulated tax losses deductible from future taxable profits
Other deferred taxes representing assets
TAXABLE PROVISIONS & HIDDEN RESERVES
R&D TAX CREDIT
INVESTMENT DEDUCTIONS
Passive latencies
Allocation of deferred taxes representing liabilities
TAXFREE RESERVES

Codes	Period
9141	138.310.254,33
9142	
	127.624.465,15
	6.062.657,62
	4.623.131,56
9144	150.153.867,35
	150.153.867,35

INCOME TAXES AND OTHER TAXES

VALUE ADDED TAXES AND OTHER TAXES BORNE BY THIRD PARTIES

Value added taxes charged

To the enterprise (deductible)
 By the enterprise

Amounts withheld on behalf of third party

For payroll withholding taxes
 For withholding taxes on investment income

Codes	Period	Previous period
9145	274.580.305,45	190.536.867,25
9146	241.983.085,17	173.359.343,46
9147	37.985.894,21	36.891.716,94
9148	35.224.058,02	29.138.626,52

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

Codes	Period
PERSONAL GUARANTEES PROVIDED OR IRREVOCABLY PROMISED BY THE ENTERPRISE AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES	9149
Of which	
Bills of exchange in circulation endorsed by the enterprise	9150
Bills of exchange in circulation drawn or guaranteed by the enterprise	9151
Maximum amount for which other debts or commitments of third parties are guaranteed by the enterprise	9153
REAL GUARANTEES	
Real guarantees provided or irrevocably promised by the enterprise on its own assets as security of debts and commitments of the enterprise	
Mortgages	
Book value of the immovable properties mortgaged	9161
Amount of registration	9171
Pledging of goodwill - Amount of the registration	9181
Pledging of other assets - Book value of other assets pledged	9191
Guarantees provided on future assets - Amount of assets involved	9201
Real guarantees provided or irrevocably promised by the enterprise on its own assets as security of debts and commitments of third parties	
Mortgages	
Book value of the immovable properties mortgaged	9162
Amount of registration	9172
Pledging of goodwill - Amount of the registration	9182
Pledging of other assets - Book value of other assets pledged	9192
Guarantees provided on future assets - Amount of assets involved	9202

Codes	Period
GOODS AND VALUES, NOT DISCLOSED IN THE BALANCE SHEET, HELD BY THIRD PARTIES IN THEIR OWN NAME BUT AT RISK TO AND FOR THE BENEFIT OF THE ENTERPRISE	
SUBSTANTIAL COMMITMENTS TO ACQUIRE FIXED ASSETS	
SUBSTANTIAL COMMITMENTS TO DISPOSE OF FIXED ASSETS	
FORWARD TRANSACTIONS	
Goods purchased (to be received)	9213 99.907.911,00
Goods sold (to be delivered)	9214 67.831.480,00
Currencies purchased (to be received)	9215 4.246.876.195,23
Currencies sold (to be delivered)	9216 4.246.405.041,04

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

COMMITMENTS RELATING TO TECHNICAL GUARANTEES IN RESPECT OF SALES OR SERVICES

Period

AMOUNT, NATURE AND FORM CONCERNING LITIGATION AND OTHER IMPORTANT COMMITMENTS

	Period
LEASE-OUT METALS	219.909.871,70
METALS OWNED BY PARTIES FOR TOLLING	464.838.676,00
LEASE-IN METALS	194.958.528,00
METALS OWNED BY UMICORE FOR TOLLING	202.719.976,00
BANKGUARANTEES	24.282.258,00
PERSONAL GUARANTEES GIVEN	83.991.532,00

SUPPLEMENT RETIREMENTS OR SURVIVORS PENSION PLANS IN FAVOUR OF THE PERSONNEL OR THE EXECUTIVES OF THE ENTERPRISE

Brief description

Measures taken by the enterprise to cover the resulting charges

PENSIONS FUNDED BY THE ENTERPRISE

Estimated amount of the commitments resulting from past services

Methods of estimation

Code	Period
9220	

NATURE AND FINANCIAL IMPACT OF SIGNIFICANT EVENTS AFTER THE CLOSING DATE NOT INCLUDED IN THE BALANCE SHEET OR THE INCOME STATEMENT

Period

COMMITMENTS TO PURCHASE OR SALE AVAILABLE TO THE COMPANY AS ISSUER OF OPTIONS FOR SALE OR PURCHASE

Period

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

NATURE AND COMMERCIAL OBJECTIVE OF TRANSACTIONS NOT REFLECTED IN THE BALANCE SHEET

Provided that the risks or advantages coming from these transactions are significant and if the disclosure of the risks or advantages is necessary to appreciate the financial situation of the company

Period

OTHER RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET (including those which can not be quantified)

Period

**RELATIONSHIPS WITH AFFILIATED ENTERPRISES, ASSOCIATED ENTERPRISES AND OTHERS
ENTERPRISES LINKED BY PARTICIPATING INTERESTS**

	Codes	Period	Previous period
AFFILIATED ENTERPRISES			
Financial fixed assets	(280/1)	1.571.224.593,29	3.588.777.910,00
Participating interests	(280)	1.571.224.593,29	3.588.777.910,00
Subordinated amounts receivable	9271		
Other amounts receivable	9281		
Amounts receivable	9291	359.283.455,67	291.555.395,10
Over one year	9301		363.483,03
Within one year	9311	359.283.455,67	291.191.912,07
Current investments	9321		118.458.717,69
Shares	9331		
Amounts receivable	9341		118.458.717,69
Amounts payable	9351	126.895.748,63	2.350.695.987,37
Over one year	9361		1.000.000.000,00
Within one year	9371	126.895.748,63	1.350.695.987,37
Personal and real guarantees			
Provided or irrevocably promised by the enterprise as security for debts or commitments of affiliated enterprises	9381		
Provided or irrevocably promised by affiliated enterprises as security for debts or commitments of the enterprise	9391		
Other significant financial commitments	9401		
Financial results			
Income from financial fixed assets	9421	175.039.605,08	152.479.373,05
Income from current assets	9431	7.543.838,04	687.674,03
Other financial income	9441		
Debt charges	9461	25.529.612,09	40.393.145,82
Other financial charges	9471		
Disposal of fixed assets			
Capital gains obtained	9481		
Capital losses suffered	9491		

**RELATIONSHIPS WITH AFFILIATED ENTERPRISES, ASSOCIATED ENTERPRISES AND OTHERS
ENTERPRISES LINKED BY PARTICIPATING INTERESTS**

	Codes	Period	Previous period
ASSOCIATED ENTERPRISES			
Financial fixed assets	9253		
Participating interests	9263		
Subordinated amounts receivable	9273		
Other amounts receivable	9283		
Amounts receivable	9293		
Over one year	9303		
Within one year	9313		
Amounts payable	9353		
Over one year	9363		
Within one year	9373		
Personal and real guarantees			
Provided or irrevocably promised by the enterprise as security for debts or commitments of associated enterprises	9383		
Provided or irrevocably promised by associated enterprises as security for debts or commitments of the enterprise	9393		
Other significant financial commitments	9403		
OTHER ENTERPRISES LINKED BY PARTICIPATING INTERESTS			
Financial fixed assets	9252	128.765,19	128.765,19
Participating interests	9262	128.765,19	128.765,19
Subordinated amounts receivable	9272		
Other amounts receivable	9282		
Amounts receivable	9292		
Over one year	9302		
Within one year	9312		
Amounts payable	9352		
Over one year	9362		
Within one year	9372		

**TRANSACTIONS WITH ENTERPRISES LINKED BY PARTICIPATING INTERESTS OUT OF MARKET
CONDITIONS**

Mention of these transactions if they are significant, including the amount of the transactions, the nature of the link, and all information about the transactions which should be necessary to get a better understanding of the situation of the company

Null

Period

FINANCIAL RELATIONSHIPS WITH

DIRECTORS, MANAGERS, INDIVIDUALS OR BODIES CORPORATE WHO CONTROL THE ENTERPRISE WITHOUT BEING ASSOCIATED THEREWITH OR OTHER ENTERPRISES CONTROLLED BY THESE PERSONS

Amounts receivable from these persons

Conditions on amounts receivable, rate, duration, possibly reimbursed amounts, canceled amounts or renounced amounts

Guarantees provided in their favour

Other significant commitments undertaken in their favour

Amount of direct and indirect remunerations and pensions, included in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person

To directors and managers

To former directors and former managers

Codes	Period
9500	
9501	
9502	
9503	
9504	

AUDITORS OR PEOPLE THEY ARE LINKED TO

Auditor's fees

Fees for exceptional services or special missions executed in the company by the auditor

Other attestation missions

Tax consultancy

Other missions external to the audit

Fees for exceptional services or special missions executed in the company by people they are linked to

Other attestation missions

Tax consultancy

Other missions external to the audit

Codes	Period
9505	458.902,00
95061	207.622,00
95062	
95063	109.819,00
95081	
95082	20.927,00
95083	58.090,00

Mentions related to article 133, paragraph 6 from the Companies Code

INFORMATION RELATING TO CONSOLIDATED ACCOUNTS**INFORMATION TO DISCLOSE BY EACH ENTERPRISE THAT IS SUBJECT TO COMPANY LAW ON THE CONSOLIDATED ACCOUNTS OF ENTERPRISES**

The enterprise has drawn up published a consolidated annual statement of accounts and a management report*

~~The enterprise has not published a consolidated annual statement of accounts and a management report, since it is exempt for this obligation for the following reason*~~

~~The enterprise and its subsidiaries on consolidated basis exceed not more than one of limits mentioned in art. 16 of Company Law*~~

~~The enterprise only has subsidiaries which, considering the assessment of the consolidated assets, consolidated financial position or consolidated results, individual or together, are of a negligible size* (Art. 110 of Company Law)~~

~~The enterprise itself is a subsidiary of an enterprise which does prepare and publish consolidated accounts in which annual accounts of the enterprise are included*~~

Name, full address of the registered office and, for an enterprise governed by Belgian Law, the company number of the parent company(ies) and the specification whether the parent company(ies) prepare(s) and publish(es) consolidated annual accounts in which the annual accounts of the enterprise are included**

If the parent company(ies) is (are) (an) enterprise(s) governed by foreign law disclose where the consolidated accounts can be obtained**

* Delete where no appropriate.

** Where the accounts of the enterprise are consolidated at different levels, the information should be given for the consolidated aggregate at the highest level on the one hand and the lowest level on the other hand of which the enterprise is a subsidiary and for which consolidated accounts are prepared and published.

SOCIAL BALANCE SHEET

Number of joint industrial committee:

STATEMENT OF THE PERSONS EMPLOYED**EMPLOYEES FOR WHOM THE ENTERPRISE SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER****During the current period****Average number of employees**

	Codes	Total	1. Men	2. Women
Full-time	1001	2.546,1	2.253,9	292,2
Part-time	1002	375,5	231,7	143,8
Total in full-time equivalents	1003	2.832,9	2.432,1	400,8

Number of hours actually worked

Full-time	1011	4.445.808	3.893.977	551.831
Part-time	1012	493.715	285.185	208.530
Total	1013	4.939.523	4.179.162	760.361

Personnel costs

Full-time	1021	233.592.883,57	204.867.776,84	28.725.106,73
Part-time	1022	24.168.962,61	14.822.756,80	9.346.205,81
Total	1023	257.761.846,18	219.690.533,64	38.071.312,54

Advantages in addition to wages

	Codes	Total	1. Men	2. Women
Advantages in addition to wages	1033			

During the preceding period

	Codes	P. Total	1P. Men	2P. Women
Average number of employees in FTE	1003	2.683,2	2.315,6	367,6
Number of hours actually worked	1013	4.660.228	3.960.520	699.708
Personnel costs	1023	240.929.105,59	206.664.492,40	34.264.613,19
Advantages in addition to wages	1033			

	Codes	1. Full-time	2. Part-time	3. Total full-time equivalents
At the closing date of the period				
Number of employees	105	2.645	371	2.928,7
By nature of the employment contract				
Contract for an indefinite period	110	2.631	371	2.914,7
Contract for a definite period	111	14		14,0
Contract for the execution of a specifically assigned work	112			
Replacement contract	113			
According to gender and study level				
Men	120	2.322	229	2.498,4
primary education	1200	411	66	461,5
secondary education	1201	1.250	116	1.339,8
higher non-university education	1202	285	37	313,7
university education	1203	376	10	383,4
Women	121	323	142	430,3
primary education	1210	8	5	11,6
secondary education	1211	56	25	74,7
higher non-university education	1212	119	83	181,3
university education	1213	140	29	162,7
By professional category				
Management staff	130	453	28	475,2
Employees	134	806	195	954,1
Workers	132	1.386	148	1.499,4
Others	133			

HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE ENTERPRISE'S DISPOSAL**During the period**

Average number of persons employed

Number of hours actually worked

Costs for the enterprise

Codes	1. Hired temporary staff	2. Persons placed at the enterprise's disposal
150	25,7	
151	50.625	
152	1.904.985,67	

LIST OF PERSONNEL MOVEMENTS DURING THE PERIOD**ENTRIES**

Number of employees for whom the enterprise submitted a DIMONA declaration or who have been recorded in the general personnel register during the financial year

By nature of employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work

Replacement contract

Codes	1. Full-time	2. Part-time	3. Total full-time equivalents
205	395	6	399,5
210	386	6	390,5
211	9		9,0
212			
213			

DEPARTURES

Number of employees whose contract-termination date has been entered in DIMONA declaration or in the general personnel register during the financial year

By nature of employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work

Replacement contract

By reason of termination of contract

Retirement

Unemployment with extra allowance from enterprise

Dismissal

Other reason

Of which the number of persons who continue to render services to the enterprise at least half-time on a self-employed basis

Codes	1. Full-time	2. Part-time	3. Total full-time equivalents
305	183	17	195,9
310	177	17	189,9
311	6		6,0
312			
313			
340	28	3	30,4
341	26		26,0
342	26	2	27,3
343	103	12	112,2
350			

INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE PERIOD

	Codes	Men	Codes	Women
Total of initiatives of formal professional training at the expense of the employer				
Number of employees involved	5801	2.341	5811	446
Number of actual training hours	5802	39.569	5812	7.000
Net costs for the enterprise	5803	5.634.808,63	5813	1.093.392,59
of which gross costs directly linked to training	58031	5.653.634,60	58131	1.098.243,84
of which fees paid and payments to collective funds	58032	132.848,90	58132	21.982,11
of which grants and other financial advantages received (to deduct).. ..	58033	151.674,87	58133	26.833,36
Total of initiatives of less formal or informal professional training at the expense of the employer				
Number of employees involved	5821	1.459	5831	420
Number of actual training hours	5822	81.375	5832	11.894
Net costs for the enterprise	5823	4.054.599,78	5833	762.678,59
Total of initiatives of initial professional training at the expense of the employer				
Number of employees involved	5841		5851	
Number of actual training hours	5842		5852	
Net costs for the enterprise	5843		5853	