

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH
COMPANY SCHEME PETITION NO. C.P. (CAA)/ 316 / MB/ 2020
CONNECTED WITH
COMPANY SCHEME APPLICATION NO. C.A. (CAA) / 3221 / MB/ 2019
IN THE MATTER OF COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013 AND OTHER
APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF MERGER BY ABSORPTION OF UMICORE ANANDEYA INDIA
PRIVATE LIMITED WITH UMICORE AUTOCAT INDIA PRIVATE LIMITED
AND
THEIR RESPECTIVE SHAREHOLDERS**

UMICORE ANANDEYA INDIA PRIVATE LIMITED, a Company)
incorporated under the provisions of the Companies Act, 1956)
having CIN:U24130MH2005PTC320941, and)
UMICORE AUTOCAT INDIA PRIVATE LIMITED, a Company)
incorporated under the provisions of the Companies Act, 1956)
having CIN:U34101MH2008PTC188480 and their registered)
office at 429, 4th Floor, Kanakia Zillion, LBS Marg, Kurla (West))
Mumbai, Maharashtra – 400 070, India) ... Petitioner Companies

NOTICE OF PETITION

A joint petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanction of Scheme of Merger by Absorption of Umicore Anandeya India Private Limited by Umicore Autocat India Private Limited and their respective shareholders, presented by both petitioner companies on 23 January 2020 before the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') and was admitted by the Hon'ble NCLT on 29 January 2020. By further order dated 26 February 2020, NCLT extended the returnable date for final hearing on 24 March 2020.

If any person concerned is desirous of supporting or opposing the said petition, he/she/it should send to the petitioner's Advocate at below mentioned address, the notice of his/her/its intention signed by him/her/it or his/her/its advocate, not later than two days before the date fixed for the hearing of the Petition. Where any person concerned seeks to oppose the aforesaid petition, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice. A copy of the Company Scheme Petition along with all the exhibits will be furnished by the Petitioner's Advocate to any person requiring the same on payment of the prescribed fees for the same.

Dated this 04th Day of March 2020

SD/-

FOR HEMANT SETHI & CO.

Advocate for the Petitioner Companies

309, New Bake House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai
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